1 October 2025 - 31 October 2025 31-Oct-25



Loan Invest NV/SA acting through Compartment SME Loan Invest 2024 Monthly Collection Period					
Reference Date					
General information as at Reference Date					
Number of SME loans (excl written-off loans)	73,583				
Outstanding Principal Amount of SME Loans (excl written-	9,946,959,553.67				

BOTTOWER PD Class						
	Outstanding Balance in EUR	% Outstanding balance	Number of loans	% Number of loans		
"01"	1,905,334,990.51	19.15%	11,381	15.47%		
"02"	1,358,276,396.85	13.66%	11,685	15.88%		
"03"	1,726,959,768.18	17.36%	14,579	19.81%		
"04"	2,055,926,165.93	20.67%	15,262	20.74%		
"05"	1,398,449,075.61	14.06%	9,889	13.44%		
"06"	914,670,776.88	9.20%	5,984	8.13%		
"07"	420,211,052.09	4.22%	3,153	4.28%		
"08"	100,431,507.31	1.01%	1,023	1.39%		
"09"	56,081,369.88	0.56%	530	0.72%		
"10"	9,983,071.97	0.10%	86	0.12%		
"11"	619 019 49	0.01%	10	0.01%		

Balance of Loan Reductions at the end of the previous Monthly Collection Period	899,913.41
Change during the Monthly Collection Period	-502,971.70
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Written-Off Loans

Balance of Written-Off Loans at the end of the previous Monthly Collection Period		6,742,419.41
New Written-Off Loans during the Monthly Collection Period (adjusted for cured loans)	836,831.49	
Balance of Written-Off Loans at the end of the Monthly Collection Period		7,579,250.90

Principal cash flows & loan balances

Outstanding Loan Balance at the end of the previous Monthly Collection Period (excluding Written-Off Loans)	9,948,569,755.25
Scheduled Principal received during the Monthly Collection Period	121,703,550.27
Prepayments received during the Monthly Collection Period	31,120,230.75
Principal Proceeds from repurchase or sale of SME Receivables during the Monthly Collection Period	0.00
Total Principal Proceeds Received during the Monthly Collection Period	152,823,781.02
Balance of Principal Proceeds not applied during the previous Monthly Collection Period	5,752,571.32
Principal Available Amount before the purchase of New SME Receivables	158,576,352.34
Principal Available Amount used to purchase New SME Receivables during the Monthly Collection Period	152,050,410.93
Balance of new Written-Off Loans during the Monthly Collection Period	836,831.49
Oustanding Loan Balance at the end of the current Collection Period (excluding Written-Off Loans)	9,946,959,553.67
Balance of Principal Proceeds not applied at the end of the Monthly Collection Period	6.525.941.41

Interest received (including prepayment penalties) on SME Receivables during the Monthly Collection Period	21,851,300.61	
Late Charges Received during the Monthly Collection Period	0.00	
Interest Proceeds from repurchase or sale of SME Receivables during the Monthly Collection Period	0.00	
Net Proceeds received during the Monthly Collection Period	202,057.23	
Interest Proceeds received during the Monthly Collection Period	22	2,053,357.84
Interest Paid for Purchasing New SME Receivables during the Monthly Collection Period		298,588.77
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aggregate Principal Amount Outstanding of the SME Loans related to the sector "Numan Health and Social Work Activities" does not exceed 12% of the aggregate Principal Amount Outstanding of the SME Loans related to the sector "Fuman Health and Social Work Activities" does not exceed 12% of the aggregate Principal Amount Outstanding of the SME Loans related to the sector "Financial and Insurance activities" does not not exceed 12% of the aggregate Principal Amount Outstanding of the SME Loans related to the sector "Financial and Insurance activities" does not not exceed 12% of the aggregate Principal Amount Outstanding of the SME Loans related to the sector "Wholesale and Retail Trade; Repair of Motor Vehicles and Motorcycles" does not not exceed 12% of the aggregate Principal Amount Outstanding of the SME Loans related to the sector "Wholesale and Retail Trade; Repair of Motor Vehicles and Motorcycles" does not not exceed 12% of the aggregate Principal Amount Outstanding of the SME Loans related to the sector "Wholesale and Retail Trade; Repair of Motor Vehicles and Motorcycles" does not not exceed 12% of the aggregate Principal Amount Outstanding of the SME Loans related to the sector "Wholesale and Retail Trade; Repair of Motor Vehicles and Carbon	Pass
after the purchase of the New SM Exercisedes, the proportion of SME Loans related to the sector "Huma in Health and Social Work Activities" does not exceed 21% of the aggregate Principal Amount Outstanding of the SME Loans. after the purchase of the New SME Recovables, the proportion of SME Loans related to the sector "Prinancial and Insurance activities" does not not exceed 21% of the aggregate Principal Amount Outstanding of the SME Loans. aggregate Principal Amount Outstanding of the SME Loans. All Control of the SME Recovables, 10% of the aggregate Principal Amount Outstanding of the SME Loans. All Control of the SME Recovables, 10% of the seed of the SME Loans. All control of the SME Recovables, 10% of t	Pass
after the purchase of the New SME Receivables, the proportion of SME Learn related to the sector "Financial and Insurance activities" does not not exceed 12% of the aggregate Principal Amount Occisioning of the SME Learn related to the sector "Wholesale and Retail Trader, Repair of Motor Vehicles and Motoro yelder" does not not exceed 12% of the aggregate Principal Amount Occisioning of the SME Learn related to the sector "Wholesale and Retail Trader, Repair of Motor Vehicles and Motoro yelder" does not not exceed 12% of the aggregate Principal Amount Occisioning of the SME Learn settlement on the sector "Principal Amount Occisioning of the SME Learn settlement on the sector "Principal Amount Occisioning of the SME Learn settlement on the sector "Principal Amount Occisioning of the SME Learn settlement on the sector "Principal Amount Occisioning of the SME Learn settlement on the SME Receivables, to proportion of SME Learn settlement on the sector "Principal Amount Occisioning of the SME Learn settlement of the SME Receivables, to proportion of SME Learn settlement on the sector "Principal Amount Occisioning of the SME Learn settlement on the SME Receivables, the proportion of SME Learn settlement on the sector "Principal Amount Occisioning of the SME Learn settlement on the SME Receivables, the proportion of SME Learn settlement on the sector "Principal Amount Occisioning of the SME Learn settlement on the SME Receivables, the proportion of SME Learn settlement on the SME Receivables, the proportion of SME Learn settlement on the SME Receivables, the proportion of SME Learn settlement on the sector "Principal Amount Occision" on the SME Receivables, the proportion of SME Learn settlement on the SME Receivables, the proportion of SME Learn settlement on the SME Receivables, the proportion of SME Learn settlement on the SME Receivables, the SME Learn settlement on the SME Receivables, the SME SME Learn settlement on the SME Receivables, the SME SME Learn settlement on the SME Receivables, the SME SME Learn settl	Pass
after the purchase of the New SMR Receivables, the proportion of SMIc Loans related to the sector "Wholesale and Retail Trade; Repair of Motor Vehicles and Motorycles" does not not exceed 12% of the aggregate Principal Amount Outstanding of the SMI Loans after the purchase of New SMR Receivables, the proportion of SMI Loans to the sector "Polessional, Scientific and Technical Activities" does not exceed 12% of the	Pass
after the purchase of New SME Receivables, the proportion of SME Loans to the sector "Professional, Scientific and Technical Activities" does not exceed 12% of the	Pass
-00-0	Pass
after the purchase of the New SME Receivables, the proportion of SME Loans related to a particular economic sector (apart from the above mentioned sectors) does not exceed 10% of the aggregate Principal Amount Outstanding of the SME Loans	Pass
(o) after the purchase of the New SME Receivables, the weighted average interest rate of the SME Loans is not lower than 1.5% per annum;	Pass
(p) after the purchase of the New SME Receivables, the aggregate Outstanding Principal Amount of the SME Receivables secured by an Eligible Loan Security is at least equal to 60% of the aggregate Outstanding Principal Amount of all SME Receivables;	Pass

	Trigger Level	Current Level	Pass/Fail
Class B Principal Deficiency Ledger Amount as a % of Class B Notes	5%	0.00%	Pass
Principal Available Amount remaining on the Issuer Collection Account versus the Principal Amount			
Outstanding of the Soft-bullet Notes	10%	0.07%	Pass
Loans in Status PD11 versus the Outstanding Principal Amount of the SME Receivables, excluding Written-			
Off Loans	3.75%	0.01%	Pass
the cumulative amount of Written-Off Loans is more than 3.7 per cent of the aggregate nominal amount			
of the Class A and the Class B Notes issued.			
	3.70%	0.08%	Pass

		Counterparty	Moody's/Fitch	counterparty	Status	ı
	Interest Swap Counterparty	KBC Bank NV	ST: -/F1	ST: -/F1	ok	1
		KBC Bank NV	LT: Baa1/A	LT: A1/A+	UK.	ı
	GIC Provider	KBC Bank NV	ST: -/F1	ST: -/F1	ak	ı
	GIC FIONDEI	NDC DUIN IV	IT- Δ3/Δ	IT: Δa3/Δ+	UK.	н