

KBC IFIMA S.A.
4 rue du Fort Wallis
L-2714 Luxembourg
Grand Duchy of Luxembourg
LEI: 213800PN8BSF31FXFM06.
(the “**Issuer**”)

Unconditionally and irrevocably guaranteed by
KBC Bank NV
Avenue du Port 2
1080 Brussels
Belgium
CBE: 0462.920.226 (RPR/RPM Brussels)
LEI: 6B2PBRV1FCJDMR45RZ53
(the “**Guarantor**”)

**USD 10,000,000 STRUCTURED SECURITIES
LINKED TO THE S&P500 INDEX (“tJUMPER”)**

ISIN: LU2161027540
Common Code: 216102754
(the “**Warrants**”)

Words and expressions used in this Notice shall, unless defined herein or the context otherwise requires, have the same meaning as in the terms and conditions of the Warrants.

NOTICE IS HEREBY GIVEN to the Holders of Warrants that in accordance with Clause 6.1 of the Terms and Conditions

1. The official closing price of the S&P500 Index as observed on 22 April 2021 (an “**Interim Observation Date**”) was higher than the Long Strike 3, being the official closing price of the S&P500 Index on 24 April 2020;
2. As such, the Warrants have been automatically exercised on 22 April 2021 and will be redeemed on 26 April 2021 at USD 133,750 per Warrant.

This Notice is given by

KBC IFIMA S.A.
as **Issuer**

Dated: 22 April 2021