

Notice to the Warrantholders dated 31 March 2025

**KBC IFIMA S.A.
Issue of 40 up to 1400
Index Warrants due 15 March 2030
Public offer**

**Unconditionally and irrevocably guaranteed by KBC Bank NV
under the EUR 1,000,000,000 Warrant Programme**

**Series number: WO0092
ISIN Code: LU3017149470**

This Notice to the Warrantholders supplements and should be read in conjunction with the Final Terms dated 17 March 2025. Terms used herein shall have the meaning attributed to them in the Final Terms.

The following amendments shall be made:

Issue of 468 Index Warrants

The Number of Warrants is

i. Series: 468

ii. Tranche: 468

Estimated net proceeds are EUR 11,699,700

Total amount of the Offer: EUR 11,700,000

All other conditions as stated in the Final Terms remain unchanged.

A copy of these Final Terms can be obtained via <https://www.kbc.com/en/investor-relations/debt-issuance/kbc-ifima/overview-of-issues-kbc-ifima-warrants.html>

The Issuer and the Guarantor accept responsibility for the information included in this Notice to the Warrantholders.