

Notice to the Warrantholders dated 14 February 2025

**KBC IFIMA S.A.
Issue of 4,000 up to 140,000
Index Warrants due 21 February 2030
Public offer**

**Unconditionally and irrevocably guaranteed by KBC Bank NV
under the EUR 1,000,000,000 Warrant Programme**

**Series number: KH0001
ISIN Code: LU2963656025**

This Notice to the Warrantholders supplements and should be read in conjunction with the Final Terms dated 27 January 2025. Terms used herein shall have the meaning attributed to them in the Final Terms.

The following amendments shall be made:

Issue of 40,378 Index Warrants

The Number of Warrants is
i. Series: 40,378
ii. Tranche: 40,378

Estimated net proceeds are HUF 4,037,680,000

Total amount of the Offer: HUF 4,037,800,000

All other conditions as stated in the Final Terms remain unchanged.

A copy of these Final Terms can be obtained via <https://www.kbc.com/en/investor-relations/debt-issuance/kbc-ifima/overview-of-issues-kbc-ifima-warrants.html>

The Issuer and the Guarantor accept responsibility for the information included in this Notice to the Warrantholders.