

**Notice to the Warrantholders dated 05 May 2025**

**KBC IFIMA S.A.  
Issue of 4,000 up to 140,000  
Index Warrants due 08 May 2030  
Public offer**

**Unconditionally and irrevocably guaranteed by KBC Bank NV  
under the EUR 1,000,000,000 Warrant Programme**

**Series number: KH0002  
ISIN Code: LU3030331063**

This Notice to the Warrantholders supplements and should be read in conjunction with the Final Terms dated 07 April 2025. Terms used herein shall have the meaning attributed to them in the Final Terms.

The following amendments shall be made:

Issue of 108,627 Index Warrants

The Number of Warrants is  
i. Series: 108,627  
ii. Tranche: 108,627

Estimated net proceeds are HUF 10,862,580,000

Total amount of the Offer: HUF 10,862,700,000

All other conditions as stated in the Final Terms remain unchanged.

A copy of these Final Terms can be obtained via <https://www.kbc.com/en/investor-relations/debt-issuance/kbc-ifima/overview-of-issues-kbc-ifima-warrants.html>

The Issuer and the Guarantor accept responsibility for the information included in this Notice to the Warrantholders.