

Notice to the Warrantholders dated 08 July 2025

**KBC IFIMA S.A.
Issue of 8 up to 280
Index Warrants due 21 June 2030
Public offer**

**Unconditionally and irrevocably guaranteed by KBC Bank NV
under the EUR 1,000,000,000 Warrant Programme**

**Series number: W00098
ISIN Code: LU3099154299**

This Notice to the Warrantholders supplements and should be read in conjunction with the Final Terms dated 23 June 2025. Terms used herein shall have the meaning attributed to them in the Final Terms.

The following amendments shall be made:

Issue of 35 Index Warrants

The Number of Warrants is

- i. Series: 35
- ii. Tranche: 35

Estimated net proceeds are USD 4,374,700

Total amount of the Offer: USD 4,375,000

All other conditions as stated in the Final Terms remain unchanged.

A copy of these Final Terms can be obtained via <https://www.kbc.com/en/investor-relations/debt-issuance/kbc-ifima/overview-of-issues-kbc-ifima-warrants.html>

The Issuer and the Guarantor accept responsibility for the information included in this Notice to the Warrantholders.