

Notice to the Warrantheolders dated 13 March 2026

**KBC IFIMA S.A.
Issue of 4,000 up to 200,000
Index Warrants due 20 March 2031
Public offer**

**Unconditionally and irrevocably guaranteed by KBC Bank NV
under the EUR 1,000,000,000 Warrant Programme**

**Series number: KH0005
ISIN Code: LU3282839482**

This Notice to the Warrantheolders supplements and should be read in conjunction with the Final Terms dated 16 February 2026. Terms used herein shall have the meaning attributed to them in the Final Terms.

The following amendments shall be made:

Issue of 145,591 Index Warrants

The Number of Warrants is
i. Series: 145,591
ii. Tranche: 145,591

Estimated net proceeds are HUF 14,558,980,000

Total amount of the Offer: HUF 14,559,100,000

All other conditions as stated in the Final Terms remain unchanged.

A copy of these Final Terms can be obtained via <https://www.kbc.com/en/investor-relations/debt-issuance/kbc-ifima/overview-of-issues-kbc-ifima-warrants.html>

The Issuer and the Guarantor accept responsibility for the information included in this Notice to the Warrantheolders.