

KBC IFIMA S.A.
R.C.S. Luxembourg B 193 577
4 Rue du Fort Wallis
L - 2714 Luxembourg
Annual accounts as at 31 December 2016

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**Management report of the Board of Directors
dated 31/12/2016**

1. We are pleased to report to you on the activities of the Company during the period from 1 January 2016 to 31 December 2016. In accordance with the law and our articles of association, we hereby submit the accounts for your information. The annual accounts are presented in Euros.

2. The Company recorded a result of EUR 1 107 928.
Total assets amounted to EUR 4 118 851 117 as at 31 December 2016, compared with EUR 6 630 556 146 as at 31 December 2015.

The financial assets are composed by:
 - loans to affiliated undertakings: EUR 4 037 264 624
 - structured deposits to affiliated undertakings: EUR 15 207 449
 - accrued interests: EUR 52 117 831
The cash at bank amounts to EUR 6 940 050

3. Risks and uncertainties facing the Company:

The Company is actively managing risk on its existing portfolio by ensuring that the entity maintains a market risk neutral position. These risks are overseen by an independent risk management function and a risk committee which are in turn overseen by the risk management function, committees and audit functions at KBC Bank NV level, in accordance with outsourcing agreements taken out by the Company.

4. Activities in research and development, as provided for by law, are not applicable to the Company.

5. The Company did not purchase any of its own shares.

6. The Company has no branch offices.

7. No subsequent event has occurred since 31 December 2016.

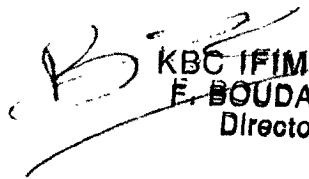
8. The Company is included in the consolidated accounts drawn up by the KBC Group.

9. A dividend of EUR 2 181 881,15 has been paid on 27 June 2016.

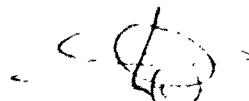
Luxembourg, 26 April 2017

The Board of Directors:

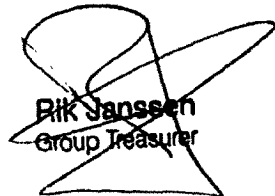
Ivo BAUWENS
Fatima BOUDABZA
Frank CAESTECKER
Rik JANSSEN
Sabrina GOCKEL




KBC IFIMA SA
F. BOUDABZA
Director



KBC IFIMA SA
S. GOCKEL
Director



Rik Janssen
Group Treasurer



Frank Caestecker
General Manager
Back Office & ICT-Support
Financial Markets



KBC IFIMA SA
I. BAUWENS
Director

KBC IFIMA SA
4, Rue du Fort Wallis
L-2714 Luxembourg

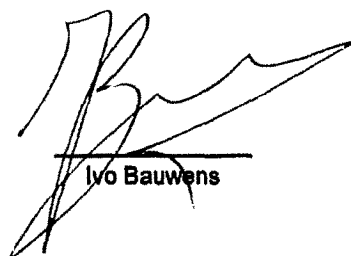
(the "Company")

R.C.S. Luxembourg N° B 193 577

Directors' statement of responsibility

The Directors hereby confirm that the statements made by the persons responsible within the Company, to the best of their knowledge, the annual accounts prepared in accordance with the applicable set of accounting standards give a true and fair view of the assets, liabilities, financial position and profit or loss of the Company and that the management report includes a fair review of the development and performance of the business and the position of the Company, together with a description of the principal risks and uncertainties that we face.


Luxembourg, 26 April 2017



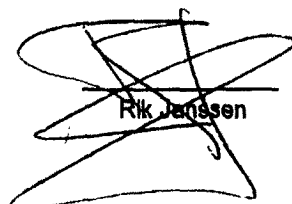
Ivo Bauwens



Fatima Boudabza



Frank Caestecker



Rik Janssen



Sabrina Gockel



Audit report

To the Shareholders of
KBC Ifima S.A.

Report on the annual accounts

We have audited the accompanying annual accounts of KBC Ifima S.A., which comprise the balance sheet as at 31 December 2016, the profit and loss account and statement of cash flows for the year then ended and a summary of significant accounting policies and other explanatory information.

Board of Directors' responsibility for the annual accounts

The Board of Directors is responsible for the preparation and fair presentation of these annual accounts in accordance with Luxembourg legal and regulatory requirements relating to the preparation of the annual accounts, and for such internal control as the Board of Directors determines is necessary to enable the preparation of annual accounts that are free from material misstatement, whether due to fraud or error.

Responsibility of the "Réviseur d'entreprises agréé"

Our responsibility is to express an opinion on these annual accounts based on our audit. We conducted our audit in accordance with International Standards on Auditing as adopted for Luxembourg by the "Commission de Surveillance du Secteur Financier". Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the annual accounts are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the annual accounts. The procedures selected depend on the judgment of the "Réviseur d'entreprises agréé", including the assessment of the risks of material misstatement of the annual accounts, whether due to fraud or error. In making those risk assessments, the "Réviseur d'entreprises agréé" considers internal control relevant to the entity's preparation and fair presentation of the annual accounts in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors, as well as evaluating the overall presentation of the annual accounts.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



Opinion

In our opinion, the annual accounts give a true and fair view of the financial position of KBC Ifima S.A. as of 31 December 2016, and of the results of its operations and its cash flows for the year then ended in accordance with Luxembourg legal and regulatory requirements relating to the preparation of the annual accounts.

Other information

The Board of Directors is responsible for the other information. The other information comprises the information included in the management report but does not include the annual accounts and our audit report thereon.

Our opinion on the annual accounts does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the annual accounts, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the annual accounts or our knowledge obtained in the audit or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report this fact. We have nothing to report in this regard.

Report on other legal and regulatory requirements

The management report is consistent with the annual accounts and has been prepared in accordance with the applicable legal requirements.

PricewaterhouseCoopers, Société coopérative
Represented by

Luxembourg, 27 April 2017

Marc Voncken

A large, stylized handwritten signature in black ink, consisting of several overlapping loops and a long horizontal stroke at the bottom.

KBC IFIMA S.A.
Société Anonyme

Balance sheet as at 31 December 2016

<u>ASSETS</u>	<u>Notes</u>	31/12/2016 EUR	31/12/2015 EUR
A. Subscribed capital unpaid			
I. Subscribed capital not called			
II. Subscribed capital called but unpaid			
B. Formation expenses			
C. Fixed assets		2 290 091 412	4 076 526 715
I. Intangible assets			
1. Costs of development			
2. Concessions, patents, licences, trade marks and similar rights and assets, if they were			
a) acquired for valuable consideration			
b) created by the undertaking itself			
3. Goodwill, to the extent that it was acquired for valuable consideration			
4. Payments on account and intangible assets under development			
II. Tangible assets			
1. Land and buildings			
2. Plant and machinery			
3. Other fixtures and fittings, tools and equipment			
4. Payments on account and tangible assets in the course of construction			
III. Financial assets		2 290 091 412	4 076 526 715
1. Shares in affiliated undertakings			
2. Loans to affiliated undertakings	Note 3	2 290 091 412	4 076 526 715
3. Participation interest			
4. Loans to undertakings with which the undertaking is linked by virtue of participating interests			
5. Investments held as fixed assets			
6. Other loans			
D. Current assets		1 821 870 796	2 544 319 904
I. Stocks			
1. Raw materials and consumables			
2. Work in progress			
3. Finished goods and goods for resale			
4. Payments on account			
II. Debtors		1 814 930 746	2 537 848 062
1. Trade debtors			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
2. Amounts owed by affiliated undertakings	Note 3	1 814 930 746	2 537 848 062
a) becoming due and payable within one year		1 814 930 746	2 537 848 062
b) becoming due and payable after more than one year			
3. Amounts owed by undertakings with which the undertaking is linked by virtue of participating interests			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
4. Other debtors			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
III. Investments			
1. Shares in affiliated undertakings			
2. Own shares			
3. Other investments			
IV. Cash at bank and in hand		6 940 050	6 471 842
E. Prepayments		6 888 909	9 709 527
TOTAL ASSETS		4 118 851 117	6 630 556 146

The accompanying notes form an integral part of these annual accounts

KBC IFIMA S.A.
Société Anonyme

Balance sheet as at 31 December 2016

<u>Capital, reserves and liabilities</u>	<u>Notes</u>	31/12/2016 EUR	31/12/2015 EUR
A. Capital and reserves	<i>Note 4</i>	20 650 114	11 302 721
I Subscribed capital		10 296 266	4 803 264
II Share premium account		4 928 345	
III Revaluation reserves			
IV Reserves		396 814	
1. Legal reserve		114 835	-
2. Reserve for own shares			
3 Reserves provided for by the articles of association			
4 Other reserves, including the fair value reserve		281 979	-
a) other available reserves			
b) other non available reserves		281 979	-
V Profit or loss brought forward		3 920 761	4 202 740
VI Profit or loss for the financial year		1 107 928	2 296 717
VII Interim dividends			
VIII Capital investment subsidies			
B. Provisions		2 285 338	1 768 490
1 Provisions for pensions and similar obligations			
2 Provisions for taxation	<i>Note 5</i>	2 139 583	1 623 699
3. Other provisions		145 755	144 791
C. Creditors		4 088 820 100	6 607 938 835
1. Debenture loans		4 088 813 841	6 607 854 248
a) Convertible loans			
i. becoming due and payable within one year			
ii becoming due and payable after more than one year			
b) Non convertible loans		4 088 813 841	6 607 854 248
i. becoming due and payable within one year	<i>Note 6</i>	1 803 537 635	2 536 174 843
ii. becoming due and payable after more than one year	<i>Note 6</i>	2 285 276 206	4 071 679 405
2. Amounts owed to credit institutions			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
3. Payments received on account of orders as far as they are shown separately as deductions from stocks			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
4 Trade creditors			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
5 Bills of exchange payable			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
6 Amounts owed to affiliated undertakings			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
7 Amounts owed to undertakings with which the undertaking is linked by virtue of participating interests			
a) becoming due and payable within one year			
b) becoming due and payable after more than one year			
8. Other creditors		6 259	84 587
a) Tax authorities			
b) Social security authorities		4 201	7 375
c) Other creditors		2 058	77 212
i becoming due and payable within one year		2 058	77 212
ii. becoming due and payable after more than one year			
D. Deferred income		7 095 565	9 546 100
TOTAL CAPITAL, RESERVES AND LIABILITIES		4 118 851 117	6 630 556 146

The accompanying notes form an integral part of these annual accounts

KBC IFIMA S.A.
Société Anonyme

Profit and Loss account for the year ended 31 December 2016

	<u>Notes</u>	31/12/2016 EUR	31/12/2015 EUR
1. Net turnover			
2. Variation in stocks of finished goods and in work in progress			
3. Work performed by the undertaking for its own purposes and capitalised			
4. Other operating income			
5. Raw materials and consumables and other external expenses	-	367 470	-
a) Raw materials and consumables		-	-
b) Other external expenses	Note 7	367 470	578 351
6. Staff costs	Note 8	188 408	151 636
a) Wages and salaries		166 394	137 302
b) Social security costs		15 388	13 342
i) relating to pensions		-	-
ii) other social security costs		15 388	13 342
c) Other staff costs		6 626	992
7. Value adjustments			
a) in respect of formation expenses and of tangible and intangible fixed assets			
b) in respect of current assets			
8. Other operating expenses			
9. Income from participating interests			
a) derived from affiliated undertakings			
b) other income from participating interests			
10. Income from other investments and loans forming part of the fixed assets		135 350 968	242 191 043
a) derived from affiliated undertakings	Note 9	135 350 968	242 191 043
b) other income not included under a)		-	-
11. Other interest receivable and similar income		188 818	251 335
a) derived from affiliated undertakings		-	-
b) other interest and similar income	Note 10	188 818	251 335
12. Share of profit or loss of undertakings accounted for under the equity method			
13. Value adjustments in respect of financial assets and of investments held as current assets			
14. Interest payable and similar expenses	-	133 396 160	-
a) concerning affiliated undertakings		-	-
b) other interest and similar expenses	Note 9	133 396 160	238 425 097
15. Tax on profit or loss	-	479 819	-
16. Profit or loss after taxation		1 107 928	2 296 716
17. Other taxes not shown under items 1 to 16			
18. Profit or loss for the financial year		1 107 928	2 296 716

The accompanying notes form an integral part of these annual accounts

KBC IFIMA S.A.
Société Anonyme

Notes to the annual accounts
As at 31 December 2016

Note 1 – General information

KBC IFIMA S.A. (the “Company”) is a wholly-owned subsidiary of KBC Bank NV, Brussels. The Company carried out a cross-border transfer of its legal seat from The Netherlands to Luxembourg, effective at midnight on 31 December 2014. At the same time, the name of the Company was changed to KBC IFIMA S.A. (previous name: KBC International Financieringsmaatschappij n.v.).

The registered office of the Company is established in 4, rue du Fort Wallis, L-2714 Luxembourg.

The activities of the Company remain unchanged after the transfer of legal seat.

KBC IFIMA S.A. was incorporated on 15 April 1982 as a “société anonyme”.

The Company is established for an unlimited period.

The accounting year of the Company begins on the 1st January of each year and terminates on the 31st December of the same year.

The purpose of KBC IFIMA S.A. was the issue of bonds and on-lending the proceeds to KBC Bank NV. The principal activity of the company consists of the administration of the bonds issued and the loans made. The bonds issued by the company are fully guaranteed by KBC Bank NV.

The annual accounts of the Company are fully consolidated in the consolidated accounts of KBC Bank NV Brussels Group accounts and consolidated management report are available at its head office Haavenlan 2, B - 1080 Brussels.

As at 28 June 2016, the Sole Shareholder approves the merger (the “Merger”) by acquisition between KBC IFIMA S.A. (the acquiring company) and KBC FINANCIAL PRODUCTS INTERNATIONAL S.A., a société anonyme, incorporated under the laws of Luxembourg (formerly a Cayman company named KBC Financial Products International Limited.) having its registered office at 5, Place de la Gare, L-1616 Luxembourg and registered with the Luxembourg trade and companies register under number B 184.148, incorporated by a deed enacted by Maître Francis KESSELER, notary residing in Esch-sur-Alzette, on 31 December 2013, published in the Memorial, Recueil des Sociétés et Associations number 810 of 29 March 2014 (“KBC FPI” and together with the Company the “Merging Companies”) as the acquired company.

The assets and liabilities of the Acquired Company have been transferred to the Acquiring Company at their net book value.

According to the annual financial statements dated 31 December 2015 of the Acquired Company, the net book value of the assets amounts to approximately at eleven million three hundred twenty thousand seven hundred thirteen US dollars (USD 11,320,713.-) i.e. ten million four hundred twenty-one thousand three hundred fifty Euros (EUR 10,421,350.-) according to exchange rate of 1,08630 as dated 1st January 2016.

For the accounting and Tax effective date, the Merger has been effective between the Merging Companies from an accounting and tax perspectives, on 1st January 2016 at midnight.

Presentation of the comparative financial data:

Following the amendment of the Luxemburgish Law of 19 December 2002, adopted on 18 December 2015, some figures for the year ended 31 December 2015 have been reclassified to ensure comparability with the figures for the year ended 31 December 2016.

Note 2 – Summary of significant accounting policies

The annual accounts have been prepared in accordance with Luxembourg legal and regulatory requirements under the historical cost convention. Accounting policies and valuation rules are, besides the ones laid down by the law of 19 December 2002, as amended, determined and applied by the Board of Directors.

The preparation of annual accounts requires the use of certain critical accounting estimates. It also requires the Board of Directors to exercise its judgment in the process of applying the accounting policies. Changes in assumptions may have a significant impact on the annual accounts in the period in which the assumptions changed. Management believes that the underlying assumptions are appropriate and that the annual accounts therefore present the financial position and results fairly.

The Company makes estimates and assumptions that affect the reported amounts of assets and liabilities in the next financial year. Estimates and judgements are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances.

The significant accounting policies are as follows:

a) Foreign currency translation

Annual accounts are expressed in EUR.

Transactions, income and charges denominated in currencies other than Euro are translated at the exchange rates prevailing at the date of the transaction.

Monetary assets and liabilities items denominated in currencies other than Euro are translated in Euro at exchange rate prevailing as at the date of the balance sheet. Realized exchange gains and losses and unrealized exchange gains and losses are recorded in the profit and loss account.

Non-monetary assets and liabilities items denominated in currencies other than Euro are translated in Euro at the exchange rate prevailing at the date of the balance sheet. Realized gains or losses and realized losses are recorded in the profit and loss account while the unrealized exchange gains are not recorded.

b) Financial assets: Notional amount

Loans are recorded on the assets side of the balance sheet at the lowest amount between their repayment value and their estimated fair value. Value adjustments are only taken into consideration when, according to the Board of Directors, the depreciation is deemed permanent.

c) Non-convertible bonds

Non-convertible bonds are recorded on the liabilities side of the balance sheet at the repayment value. The bonds are issued on the EURO-MTF market in the Luxembourg Stock Exchange.

d) Premiums on loans

The premiums related to these loans (i.e. the difference between the issue price and the repayment value) are booked in the caption "deferred income" in liabilities. These premiums are taken to financial income on the duration of the loans.

Some of these contracts can be subject to an early redemption.

e) Discounts on non-convertible bonds

The discounts related to these non-convertible bonds (i.e. the difference between the issue price and the repayment value) are booked in the caption "prepayments". These discounts are taken to financial expenses on the duration of the non-convertible loans.

f) Income and expenses recognition

Interest income and expenses are recorded on an accrual basis.

g) Taxes

Taxes are charged to the profit and loss account on an accrual basis and not in the year in which the payment occurs. Accordingly, provisions for taxation have been recorded for the financial years for which no final assessment has been issued by the tax authorities.

h) Derivatives financial instruments

The Company may enter into financial instruments such as options, swaps, futures of foreign exchange contracts.

In the case of hedging of an asset or a liability which is not recorded at fair value, unrealized gains or losses are deferred until recognition of the realized gains or losses on the hedged item.

Commitments relating to options/swaps/futures/foreign exchange contracts transactions are recorded in the off-balance sheet accounts.

Note 3 – Financial assets

The caption relates to the loans granted by the Company to its parents and is composed of:

- Long term loans: EUR 2 285 288 148 (2015: EUR 4 071 723 451);
- Short term loans: EUR 1 751 976 476 (2015: EUR 2 443 254 294);
- Long term bank deposit of EUR 4 803 264 with an annual rate of 4,45% and a maturity date of 28 February 2018;
- Short term bank deposit of EUR 10 404 185 with a maturity date of 31 January 2017;
- Accrued interest on loans: EUR 51 922 476 (2015: EUR 94 089 209);
- Accrued interest on deposit: EUR 179 272 (2015: EUR 180 365) ;
- Other accrued interest: EUR 16 083 (2015 : 0 EUR) ;
- Other amounts due by the Parent: EUR 448 337 (2015 : EUR 324 194).

KBC IFIMA S.A.
Société Anonyme

The loans granted can be disclosed as follows:

CCY	Issue date	Maturity date	Initial amount (CCY)	Initial amount (EUR)	Notional CCY (31/12/2015)	Notional EUR (31/12/2015)	Additions (CCY)	Reimbursements (CCY)	Notional CCY (31/12/2016)	Notional EUR (31/12/2016)	Interest accrual EUR (31/12/2016)	TOTAL EUR
EUR	18/10/2010	04/01/2016	20 000 000	20 000 000	20 000 000	20 000 000	0	20 000 000	0	0	0	0
EUR	15/01/2009	15/01/2016	132 000	132 000	132 000	132 000	0	132 000	0	0	0	0
EUR	13/01/2011	18/01/2016	3 000 000	3 000 000	3 000 000	3 000 000	0	3 000 000	0	0	0	0
EUR	31/01/2011	29/01/2016	150 000 000	150 000 000	150 000 000	150 000 000	0	150 000 000	0	0	0	0
EUR	15/02/2006	15/02/2016	588 174	588 174	588 174	588 174	0	588 174	0	0	0	0
USD	15/02/2006	16/02/2016	501 000	460 182	501 000	460 182	0	501 000	0	0	0	0
EUR	17/02/2004	17/02/2016	1 943 880	1 943 880	1 943 880	1 943 880	0	1 943 880	0	0	0	0
EUR	17/03/2004	17/02/2016	1 303 602	1 303 602	1 303 602	1 303 602	0	1 303 602	0	0	0	0
EUR	16/04/2004	17/02/2016	645 288	645 288	645 288	645 288	0	645 288	0	0	0	0
USD	17/02/2004	17/02/2016	974 946	895 514	974 946	895 514	0	974 946	0	0	0	0
USD	17/03/2004	17/02/2016	312 624	287 153	312 624	287 153	0	312 624	0	0	0	0
USD	16/04/2004	17/02/2016	143 286	131 612	143 286	131 612	0	143 286	0	0	0	0
EUR	17/02/2009	17/02/2016	14 000	14 000	14 000	14 000	0	14 000	0	0	0	0
EUR	28/02/2011	29/02/2016	114 344 000	114 344 000	114 344 000	114 344 000	0	114 344 000	0	0	0	0
USD	15/03/2006	15/03/2016	214 428	196 958	214 428	196 958	0	214 428	0	0	0	0
EUR	15/03/2006	15/03/2016	400 800	400 800	400 800	400 800	0	400 800	0	0	0	0
USD	16/03/2009	16/03/2016	249 000	228 713	249 000	228 713	0	249 000	0	0	0	0
EUR	16/03/2009	16/03/2016	1 570 000	1 570 000	1 570 000	1 570 000	0	1 570 000	0	0	0	0
EUR	16/03/2011	16/03/2016	660 000 000	660 000 000	660 000 000	660 000 000	0	660 000 000	0	0	0	0
JPY	14/03/2013	29/03/2016	2 000 000 000	15 259 022	2 000 000 000	15 259 022	0	2 000 000 000	0	0	0	0
EUR	30/03/2011	31/03/2016	71 988 000	71 988 000	71 988 000	71 988 000	0	71 988 000	0	0	0	0
EUR	31/03/2006	04/04/2016	13 000 000	13 000 000	13 000 000	13 000 000	0	13 000 000	0	0	0	0
USD	13/04/2006	13/04/2016	193 386	177 630	193 386	177 630	0	193 386	0	0	0	0
EUR	13/04/2006	13/04/2016	1 279 554	1 279 554	1 279 554	1 279 554	0	1 279 554	0	0	0	0
USD	15/04/2009	15/04/2016	150 000	137 779	150 000	137 779	0	150 000	0	0	0	0
EUR	15/04/2009	15/04/2016	4 562 000	4 562 000	4 562 000	4 562 000	0	4 562 000	0	0	0	0
TRY	12/04/2011	26/04/2016	75 000 000	23 610 892	75 000 000	23 610 892	0	75 000 000	0	0	0	0
EUR	28/04/2011	29/04/2016	42 062 000	42 062 000	42 062 000	42 062 000	0	42 062 000	0	0	0	0
EUR	14/05/2004	14/05/2016	1 020 036	1 020 036	1 020 036	1 020 036	0	1 020 036	0	0	0	0
EUR	14/06/2004	14/05/2016	1 352 700	1 352 700	1 352 700	1 352 700	0	1 352 700	0	0	0	0
EUR	14/07/2004	14/05/2016	1 663 320	1 663 320	1 663 320	1 663 320	0	1 663 320	0	0	0	0
USD	14/05/2004	14/05/2016	660 318	606 520	660 318	606 520	0	660 318	0	0	0	0
USD	14/06/2004	14/05/2016	472 944	434 412	472 944	434 412	0	472 944	0	0	0	0
USD	14/07/2004	14/05/2016	411 822	378 270	411 822	378 270	0	411 822	0	0	0	0
USD	15/05/2006	15/05/2016	353 706	324 888	353 706	324 888	0	353 706	0	0	0	0
EUR	15/05/2006	15/05/2016	1 712 418	1 712 418	1 712 418	1 712 418	0	1 712 418	0	0	0	0
USD	15/05/2009	15/05/2016	409 000	375 677	409 000	375 677	0	409 000	0	0	0	0
EUR	15/05/2009	15/05/2016	2 261 000	2 261 000	2 261 000	2 261 000	0	2 261 000	0	0	0	0
EUR	18/05/2005	18/05/2016	99 581 757	99 581 757	99 581 757	99 581 757	0	99 581 757	0	0	0	0
CZK	18/05/2005	18/05/2016	2 500 000 000	92 513 785	2 500 000 000	92 513 785	0	2 500 000 000	0	0	0	0
EUR	30/05/2011	31/05/2016	76 936 000	76 936 000	76 936 000	76 936 000	0	76 936 000	0	0	0	0
EUR	27/05/2011	31/05/2016	14 000 000	14 000 000	14 000 000	14 000 000	0	14 000 000	0	0	0	0
EUR	27/05/2011	03/06/2016	3 000 000	3 000 000	3 000 000	3 000 000	0	3 000 000	0	0	0	0
USD	15/06/2006	15/06/2016	290 580	266 905	290 580	266 905	0	290 580	0	0	0	0
EUR	15/06/2006	15/06/2016	2 767 524	2 767 524	2 767 524	2 767 524	0	2 767 524	0	0	0	0
USD	15/06/2009	15/06/2016	755 000	693 488	755 000	693 488	0	755 000	0	0	0	0
EUR	15/06/2009	15/06/2016	1 278 000	1 278 000	1 278 000	1 278 000	0	1 278 000	0	0	0	0
EUR	23/06/2004	27/06/2016	750 000	750 000	750 000	750 000	0	750 000	0	0	0	0
EUR	23/05/2011	30/06/2016	49 373 000	49 373 000	49 373 000	49 373 000	0	49 373 000	0	0	0	0
EUR	24/06/2008	07/07/2016	1 500 000	1 500 000	1 500 000	1 500 000	0	1 500 000	0	0	0	0

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CCY	issue date	Maturity date	Initial amount (CCY)	Initial amount (EUR)	Notional CCY (31/12/2015)	Notional EUR (31/12/2015)	Additions (CCY)	Reimbursements (CCY)	Notional CCY (31/12/2016)	Notional EUR (31/12/2016)	Interest accrual EUR (31/12/2016)	TOTAL EUR
CZK	17/03/2011	11/07/2016	850 000 000	31 454 687	850 000 000	31 454 687	0	0	850 000 000	0	0	0
CZK	17/03/2011	11/07/2016	850 000 000	31 454 687	850 000 000	31 454 687	0	0	850 000 000	0	0	0
EUR	20/06/2012	11/07/2016	2 500 000	2 500 000	2 500 000	2 500 000	0	0	2 500 000	0	0	0
USD	14/07/2006	14/07/2016	212 424	195 117	212 424	195 117	0	0	212 424	0	0	0
EUR	14/07/2006	14/07/2016	3 956 898	3 956 898	3 956 898	3 956 898	0	0	3 956 898	0	0	0
USD	15/07/2009	15/07/2016	700 000	642 969	700 000	642 969	0	0	700 000	0	0	0
EUR	15/07/2009	15/07/2016	6 957 000	6 957 000	6 957 000	6 957 000	0	0	6 957 000	0	0	0
EUR	15/07/2011	29/07/2016	22 783 000	22 783 000	22 783 000	22 783 000	0	0	22 783 000	0	0	0
CZK	29/06/2012	10/08/2016	750 000 000	27 754 135	750 000 000	27 754 135	0	0	750 000 000	0	0	0
EUR	13/08/2004	13/08/2016	1 965 924	1 965 924	1 965 924	1 965 924	0	0	1 965 924	0	0	0
EUR	13/09/2004	13/08/2016	1 474 944	1 474 944	1 474 944	1 474 944	0	0	1 474 944	0	0	0
EUR	13/10/2004	13/08/2016	3 254 496	3 254 496	3 254 496	3 254 496	0	0	3 254 496	0	0	0
USD	13/09/2004	13/08/2016	488 976	449 138	488 976	449 138	0	0	488 976	0	0	0
USD	14/08/2006	14/08/2016	357 714	328 570	357 714	328 570	0	0	357 714	0	0	0
EUR	14/08/2006	14/08/2016	2 926 842	2 926 842	2 926 842	2 926 842	0	0	2 926 842	0	0	0
USD	14/08/2009	14/08/2016	1 113 000	1 022 320	1 113 000	1 022 320	0	0	1 113 000	0	0	0
EUR	14/08/2009	14/08/2016	3 330 000	3 330 000	3 330 000	3 330 000	0	0	3 330 000	0	0	0
USD	13/08/2004	15/08/2016	331 662	304 640	331 662	304 640	0	0	331 662	0	0	0
USD	13/10/2004	15/08/2016	658 314	604 679	658 314	604 679	0	0	658 314	0	0	0
EUR	29/08/2012	29/08/2016	500 000 000	500 000 000	500 000 000	500 000 000	0	0	500 000 000	0	0	0
EUR	19/08/2011	30/08/2016	750 000	750 000	750 000	750 000	0	0	750 000	0	0	0
EUR	31/08/2006	02/09/2016	20 000 000	20 000 000	20 000 000	20 000 000	0	0	20 000 000	0	0	0
EUR	01/09/2011	02/09/2016	77 738 000	77 738 000	77 738 000	77 738 000	0	0	77 738 000	0	0	0
EUR	14/09/2006	14/09/2016	2 317 440	2 317 440	2 317 440	2 317 440	0	0	2 317 440	0	0	0
USD	14/09/2006	14/09/2016	415 830	381 951	415 830	381 951	0	0	415 830	0	0	0
EUR	30/05/2008	15/09/2016	10 000 000	10 000 000	10 000 000	10 000 000	0	0	10 000 000	0	0	0
USD	15/09/2009	15/09/2016	1 312 000	1 205 107	1 312 000	1 205 107	0	0	1 312 000	0	0	0
EUR	15/09/2009	15/09/2016	4 203 000	4 203 000	4 203 000	4 203 000	0	0	4 203 000	0	0	0
EUR	17/09/2012	19/09/2016	18 000 000	18 000 000	18 000 000	18 000 000	0	0	18 000 000	0	0	0
EUR	03/10/2011	04/10/2016	16 818 000	16 818 000	16 818 000	16 818 000	0	0	16 818 000	0	0	0
USD	15/10/2009	15/10/2016	2 433 000	2 234 775	2 433 000	2 234 775	0	0	2 433 000	0	0	0
EUR	15/10/2009	15/10/2016	6 094 000	6 094 000	6 094 000	6 094 000	0	0	6 094 000	0	0	0
USD	16/10/2006	16/10/2016	899 796	826 487	899 796	826 487	0	0	899 796	0	0	0
EUR	16/10/2006	16/10/2016	2 183 358	2 183 358	2 183 358	2 183 358	0	0	2 183 358	0	0	0
EUR	01/11/2011	03/11/2016	30 786 000	30 786 000	30 786 000	30 786 000	0	0	30 786 000	0	0	0
EUR	01/11/2011	03/11/2016	37 946 000	37 946 000	37 946 000	37 946 000	0	0	37 946 000	0	0	0
EUR	25/05/2009	07/11/2016	2 300 000	2 300 000	2 300 000	2 300 000	0	0	2 300 000	0	0	0
EUR	15/11/2004	15/11/2016	2 395 782	2 395 782	2 395 782	2 395 782	0	0	2 395 782	0	0	0
EUR	15/12/2004	15/11/2016	1 272 540	1 272 540	1 272 540	1 272 540	0	0	1 272 540	0	0	0
EUR	14/01/2005	15/11/2016	1 733 460	1 733 460	1 733 460	1 733 460	0	0	1 733 460	0	0	0
USD	15/11/2004	15/11/2016	921 840	846 735	921 840	846 735	0	0	921 840	0	0	0
USD	15/12/2004	15/11/2016	1 250 496	1 148 614	1 250 496	1 148 614	0	0	1 250 496	0	0	0
USD	14/01/2005	15/11/2016	783 564	719 724	783 564	719 724	0	0	783 564	0	0	0
USD	15/11/2006	15/11/2016	555 108	509 882	555 108	509 882	0	0	555 108	0	0	0
EUR	15/11/2006	15/11/2016	4 752 486	4 752 486	4 752 486	4 752 486	0	0	4 752 486	0	0	0
USD	16/11/2009	16/11/2016	1 298 000	1 192 248	1 298 000	1 192 248	0	0	1 298 000	0	0	0
EUR	16/11/2009	16/11/2016	3 497 000	3 497 000	3 497 000	3 497 000	0	0	3 497 000	0	0	0
EUR	21/10/2009	16/11/2016	28 500 000	28 500 000	28 500 000	28 500 000	0	0	28 500 000	0	0	0
EUR	05/12/2011	05/12/2016	11 715 000	11 715 000	11 715 000	11 715 000	0	0	11 715 000	0	0	0
EUR	05/12/2011	05/12/2016	13 885 000	13 885 000	13 885 000	13 885 000	0	0	13 885 000	0	0	0
USD	08/11/2012	06/12/2016	5 000 000	4 592 633	5 000 000	4 592 633	0	0	5 000 000	0	0	0
USD	15/12/2006	15/12/2016	776 550	713 282	776 550	713 282	0	0	776 550	0	0	0
EUR	15/12/2006	15/12/2016	2 189 370	2 189 370	2 189 370	2 189 370	0	0	2 189 370	0	0	0
USD	16/12/2009	16/12/2016	1 302 000	1 195 922	1 302 000	1 195 922	0	0	1 302 000	0	0	0
EUR	16/12/2009	16/12/2016	4 242 000	4 242 000	4 242 000	4 242 000	0	0	4 242 000	0	0	0
EUR	03/01/2012	04/01/2017	3 197 000	3 197 000	3 197 000	3 197 000	0	0	3 197 000	3 197 000	9 869	3 206 869
EUR	03/01/2012	04/01/2017	7 310 000	7 310 000	7 310 000	7 310 000	0	0	7 310 000	7 310 000	23 358	7 333 358
EUR	04/07/2008	09/01/2017	30 000 000	30 000 000	30 000 000	30 000 000	0	0	30 000 000	30 000 000	-21 643	29 978 357
USD	28/11/2012	09/01/2017	3 896 000	3 696 044	3 896 000	3 578 580	0	0	3 896 000	3 696 044	34 565	3 730 609
USD	15/01/2010	15/01/2017	278 000	263 732	278 000	255 350	0	0	278 000	263 732	11 985	275 717
EUR	15/01/2010	15/01/2017	2 171 000	2 171 000	2 171 000	2 171 000	0	0	2 171 000	2 171 000	97 612	2 268 612
EUR	16/01/2008	16/01/2017	923 000	923 000	923 000	923 000	0	0	923 000	923 000	38 284	961 284
USD	16/01/2007	16/01/2017	150 000	142 301	150 000	137 779	0	0	150 000	142 301	7 267	149 568
EUR	06/02/2012	08/02/2017	11 652 000	11 652 000	11 652 000	11 652 000	0	0	11 652 000	11 652 000	23 309	11 675 309
EUR	06/02/2012	08/02/2017	5 645 000	5 645 000	5 645 000	5 645 000	0	0	5 645 000	5 645 000	10 479	5 655 479
EUR	04/02/2014	13/02/2017	25 000 000	25 000 000	25 000 000	25 000 000	0	0	25 000 000	25 000 000	7 600	25 007 600
EUR	15/03/2005	15/02/2017	813 624	813 624	813 624	813 624	0	0	813 624	813 624	29 462	843 086
EUR	15/02/2008	15/02/2017	1 267 000	1 267 000	1 267 000	1 267 000	0	0	1 267 000	1 267 000	51 394	1 318 394
EUR	15/02/2005	15/02/2017	690 378	690 378	690 378	690 378	0	0	690 378	690 378	24 999	715 377
EUR	15/04/2005	15/02/2017	2 000 994	2 000 994	2 000 994	2 000 994	0	0	2 000 994	2 000 994	72 458	2 073 452
USD	15/02/2007	15/02/2017	348 000	330 139	348 000	319 647	0	0	348 000	330 139	15 853	345 992
USD	15/02/2005	15/02/2017	1 132 260	1 074 149	1 132 260	1 040 011	0	0	1 132 260	1 074 149	48 326	1 122 475
USD	15/03/2005	15/02/2017	874 746	829 851	874 746	803 478	0	0	874 746	829 851	37 335	867 186
USD	15/04/2005	15/02/2017	1 139 274	1 080 803	1 139 274	1 046 454	0	0	1 139 274	1 080 803	48 626	1 129 428
EUR	16/02/2010	16/02/2017	2 719 000	2 719 000	2 719 000	2 719 000	0	0	2 719 000	2 719 000	112 326	2 831 326
USD	16/02/2010	16/02/2017	1 207 000	1 145 053	1 207 000	1 108 662	0	0	1 207 000	1 145 053	51 308	1 196 361
TRY	28/02/2014	28/02/2017	5 196 000	1 401 597	5 196 000	1 635 763	0	0	5 196 000	1 401 597	109 574	1 511 171
EUR	28/02/2014	28/02/2017	10 000 000	10 000 000	10 000 000	10 000 000	0	0	10 000 000	10 000 000	77 381	10 077 381

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CCY	Issue date	Maturity date	Initial amount (CCY)	Initial amount (EUR)	Notional CCY (31/12/2015)	Notional EUR (31/12/2015)	Additions (CCY)	Reimbursements (CCY)	Notional CCY (31/12/2016)	Notional EUR (31/12/2016)	Interest accrual EUR (31/12/2016)	TOTAL EUR
EUR	06/03/2012	07/03/2017	10 456 000	10 456 000	10 456 000	10 456 000	0	0	10 456 000	10 456 000	9 200	10 465 200
EUR	15/03/2008	15/03/2017	1 266 000	1 266 000	1 266 000	1 266 000	0	0	1 266 000	1 266 000	47 348	1 313 348
EUR	15/03/2010	15/03/2017	5 134 000	5 134 000	5 134 000	5 134 000	0	0	5 134 000	5 134 000	192 012	5 326 012
USD	15/03/2010	15/03/2017	1 081 000	1 025 519	1 081 000	992 927	0	0	1 081 000	1 025 519	40 816	1 066 335
USD	15/03/2007	15/03/2017	157 000	148 942	157 000	144 209	0	0	157 000	148 942	6 702	155 645
EUR	27/03/2012	27/03/2017	1 000 000 000	1 000 000 000	900 000 000	900 000 000	0	41 000 000	859 000 000	859 000 000	29 653 151	888 653 151
EUR	29/03/2012	03/04/2017	9 199 000	9 199 000	9 199 000	9 199 000	0	0	9 199 000	9 199 000	30 996	9 229 996
EUR	10/04/2014	10/04/2017	10 000 000	10 000 000	10 000 000	10 000 000	0	10 000 000	0	0	0	0
EUR	28/03/2007	13/04/2017	80 010 000	80 010 000	80 010 000	80 010 000	0	0	80 010 000	80 010 000	-37 871	79 972 129
EUR	15/04/2010	15/04/2017	4 517 000	4 517 000	4 517 000	4 517 000	0	0	4 517 000	4 517 000	147 771	4 664 771
USD	15/04/2010	15/04/2017	1 749 000	1 659 235	1 749 000	1 606 503	0	0	1 749 000	1 659 235	59 027	1 718 262
EUR	16/04/2008	16/04/2017	747 000	747 000	747 000	747 000	0	0	747 000	747 000	24 344	771 344
USD	16/04/2007	16/04/2017	35 000	33 204	35 000	32 148	0	0	35 000	33 204	1 295	34 499
EUR	30/04/2012	03/05/2017	4 082 000	4 082 000	4 082 000	4 082 000	0	0	4 082 000	4 082 000	8 936	4 090 936
EUR	13/06/2005	13/05/2017	968 934	968 934	968 934	968 934	0	0	968 934	968 934	25 537	994 471
EUR	13/05/2005	13/05/2017	1 649 292	1 649 292	1 649 292	1 649 292	0	0	1 649 292	1 649 292	43 469	1 692 761
EUR	13/07/2005	13/05/2017	108 216	108 216	108 216	108 216	0	0	108 216	108 216	2 852	111 068
USD	13/05/2005	13/05/2017	832 662	789 927	832 662	764 822	0	0	832 662	789 927	27 129	817 056
USD	13/06/2005	13/05/2017	381 762	362 169	381 762	350 659	0	0	381 762	362 169	12 438	374 607
USD	13/07/2005	13/05/2017	384 768	365 020	384 768	353 420	0	0	384 768	365 020	12 536	377 566
EUR	14/05/2010	14/05/2017	2 662 000	2 662 000	2 662 000	2 662 000	0	0	2 662 000	2 662 000	78 256	2 740 256
USD	14/05/2010	14/05/2017	1 135 000	1 076 748	1 135 000	1 042 528	0	0	1 135 000	1 076 748	35 418	1 112 166
EUR	15/05/2008	15/05/2017	745 000	745 000	745 000	745 000	0	0	745 000	745 000	21 807	766 807
USD	15/05/2007	15/05/2017	308 000	292 192	308 000	282 906	0	0	308 000	292 192	10 124	302 317
EUR	06/05/2014	19/05/2017	53 000 000	53 000 000	53 000 000	53 000 000	0	0	53 000 000	53 000 000	12 555	53 012 555
USD	14/05/2007	25/05/2017	2 000 000	1 897 353	2 000 000	1 837 053	0	0	2 000 000	1 897 353	2 476	1 899 830
EUR	12/12/2008	31/05/2017	330 998	330 998	330 998	330 998	0	0	330 998	330 998	123 695	454 693
EUR	19/05/2010	31/05/2017	1 050 000	1 050 000	1 050 000	1 050 000	0	0	1 050 000	1 050 000	-13	1 049 987
EUR	15/06/2008	15/06/2017	1 364 000	1 364 000	1 364 000	1 364 000	0	0	1 364 000	1 364 000	35 315	1 399 315
EUR	15/06/2010	15/06/2017	783 000	783 000	783 000	783 000	0	0	783 000	783 000	18 985	801 985
USD	15/06/2010	15/06/2017	1 754 000	1 663 979	1 754 000	1 611 096	0	0	1 754 000	1 663 979	44 905	1 708 883
EUR	15/06/2010	15/06/2017	3 829 000	3 829 000	3 829 000	3 829 000	0	0	3 829 000	3 829 000	87 595	3 916 595
USD	15/06/2007	15/06/2017	141 000	133 763	141 000	129 512	0	0	141 000	133 763	3 976	137 740
NOK	29/06/2012	29/06/2017	479 750 000	52 799 269	479 750 000	49 958 346	0	0	479 750 000	52 799 269	1 345 296	54 144 566
EUR	28/06/2005	30/06/2017	92 250 000	92 250 000	71 615 000	71 615 000	0	0	71 615 000	71 615 000	633	71 615 633
EUR	15/07/2010	15/07/2017	2 739 000	2 739 000	2 739 000	2 739 000	0	0	2 739 000	2 739 000	50 709	2 789 709
USD	15/07/2010	15/07/2017	996 000	944 882	996 000	914 853	0	0	996 000	944 882	19 034	963 915
EUR	16/07/2008	16/07/2017	1 982 000	1 982 000	1 982 000	1 982 000	0	0	1 982 000	1 982 000	46 573	2 028 573
USD	16/07/2007	16/07/2017	136 000	129 020	136 000	124 920	0	0	136 000	129 020	3 599	132 619
USD	04/07/2007	24/07/2017	5 000 000	4 743 383	5 000 000	4 592 633	0	0	5 000 000	4 743 383	19 646	4 763 029
EUR	26/07/2005	28/07/2017	57 000 000	57 000 000	57 000 000	57 000 000	0	0	57 000 000	57 000 000	-41 513	56 958 487
NOK	01/08/2012	01/08/2017	206 450 000	22 721 020	206 450 000	21 498 490	0	0	206 450 000	22 721 020	452 397	23 173 417
EUR	12/10/2005	12/08/2017	117 234	117 234	117 234	117 234	0	0	117 234	117 234	1 769	119 003
EUR	12/09/2005	12/08/2017	1 003 002	1 003 002	1 003 002	1 003 002	0	0	1 003 002	1 003 002	15 134	1 018 136
EUR	12/08/2005	12/08/2017	937 872	937 872	937 872	937 872	0	0	937 872	937 872	14 151	952 023
USD	12/08/2005	12/08/2017	463 926	440 116	463 926	426 128	0	0	463 926	440 116	8 355	448 471
EUR	14/08/2008	14/08/2017	1 555 000	1 555 000	1 555 000	1 555 000	0	0	1 555 000	1 555 000	30 567	1 585 567
USD	14/08/2007	14/08/2017	466 000	442 083	466 000	428 033	0	0	466 000	442 083	9 962	452 045
USD	12/09/2005	14/08/2017	543 084	515 211	543 084	498 837	0	0	543 084	515 211	9 727	524 938
USD	12/10/2005	14/08/2017	310 620	294 678	310 620	285 313	0	0	310 620	294 678	5 563	300 241
USD	16/08/2010	16/08/2017	1 091 000	1 035 006	1 091 000	1 002 113	0	0	1 091 000	1 035 006	15 946	1 050 952
EUR	16/08/2010	16/08/2017	1 844 000	1 844 000	1 844 000	1 844 000	0	0	1 844 000	1 844 000	27 364	1 871 364
NOK	03/09/2012	03/09/2017	305 070 000	33 574 722	305 070 000	31 768 197	0	0	305 070 000	33 574 722	496 722	34 071 444
JPY	07/09/2012	07/09/2017	100 000 000	810 373	100 000 000	762 951	0	0	100 000 000	810 373	3 895	814 268
PLN	09/09/2014	09/09/2017	74 770 000	16 953 495	74 770 000	17 535 589	0	0	74 770 000	16 953 495	147 732	17 101 228
EUR	23/08/2007	12/09/2017	80 000 000	80 000 000	80 000 000	80 000 000	0	0	80 000 000	80 000 000	-54 513	79 945 487
EUR	14/09/2008	14/09/2017	1 046 000	1 046 000	1 046 000	1 046 000	0	0	1 046 000	1 046 000	15 696	1 061 696
USD	14/09/2008	14/09/2017	167 000	158 429	167 000	153 394	0	0	167 000	158 429	2 709	161 138
NOK	03/10/2012	03/10/2017	113 280 000	12 467 121	113 280 000	11 796 314	0	0	113 280 000	12 467 121	130 649	12 597 769
EUR	07/04/2008	09/10/2017	1 844 000	1 844 000	1 844 000	1 844 000	0	0	1 844 000	1 844 000	-1 330	1 842 670
EUR	07/04/2008	10/10/2017	20 000 000	20 000 000	100 000	100 000	0	0	100 000	100 000	-72	99 928
EUR	07/04/2008	10/10/2017	2 479 586	2 479 586	2 479 586	2 479 586	0	0	2 479 586	2 479 586	-1 789	2 477 797
EUR	15/10/2008	15/10/2017	986 000	986 000	986 000	986 000	0	0	986 000	986 000	10 061	996 061
USD	15/10/2008	15/10/2017	311 000	295 038	311 000	285 662	0	0	311 000	295 038	3 294	298 333
EUR	28/10/2013	30/10/2017	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	2 824	5 002 824
EUR	12/10/2007	02/11/2017	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	-2 692	4 997 308
NOK	06/11/2012	06/11/2017	96 870 000	10 661 105	96 870 000	10 087 473	0	0	96 870 000	10 661 105	69 516	10 730 621
CHF	05/11/2012	06/11/2017	100 000 000	93 118 540	100 000 000	92 293 493	0	0	100 000 000	93 118 540	74 091	93 192 631
EUR	14/11/2005	14/11/2017	509 016	509 016	509 016	509 016	0	0	509 016	509 016	2 596	511 612
EUR	14/12/2005	14/11/2017	549 096	549 096	549 096	549 096	0	0	549 096	549 096	2 801	551 897
USD	14/12/2005	14/11/2017	266 532	252 853	266 532	244 817	0	0	266 532	252 853	1 747	254 600
USD	13/01/2006	14/11/2017	525 048	498 101	525 048	482 271	0	0	525 048	498 101	3 442	501 543
USD	14/11/2005	14/11/2017	237 474	225 286	237 474	218 126	0	0	237 474	225 286	1 557	226 843
EUR	13/01/2006	14/11/2017	275 550	275 550	275 550	275 550	0	0	275 550	275 550	1 405	276 955
EUR	15/11/2008	15/11/2017	603 000	603 000	603 000	603 000	0	0	603 000	603 000	3 824	606 824
USD	15/11/2008	15/11/2017	91 000	86 330	91 000	83 586	0	0	91 000	86 330	609	86 938
EUR	17/11/2005	21/11/2017	50 000 000	50 000 000	50 000 000	50 000 000	0	0	50 000 000	50 000 000	-12 528	49 987 472

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CCY	Issue date	Maturity date	Initial amount (CCY)	Initial amount (EUR)	Notional CCY (31/12/2015)	Notional EUR (31/12/2015)	Additions (CCY)	Reimbursements (CCY)	Notional CCY (31/12/2016)	Notional EUR (31/12/2016)	Interest accrual EUR (31/12/2016)	TOTAL EUR
NOK	09/01/2013	09/01/2018	92 380 000	10 166 955	92 380 000	9 619 910	0	0	92 380 000	10 166 955	410 220	10 577 175
EUR	07/01/2013	09/01/2018	6 748 000	6 748 000	6 748 000	6 748 000	0	0	6 748 000	6 748 000	43 780	6 791 780
EUR	05/10/2009	10/01/2018	9 500 000	9 500 000	9 500 000	9 500 000	0	0	9 500 000	9 500 000	21 158	9 521 158
EUR	15/01/2008	15/01/2018	673 000	673 000	673 000	673 000	0	0	673 000	673 000	31 877	704 877
USD	15/01/2008	15/01/2018	127 000	120 482	127 000	116 653	0	0	127 000	120 482	5 881	126 363
NOK	06/02/2013	06/02/2018	112 490 000	12 380 177	112 490 000	11 714 048	0	0	112 490 000	12 380 177	460 451	12 840 628
EUR	14/02/2011	14/02/2018	15 000 000	15 000 000	15 000 000	15 000 000	0	0	15 000 000	15 000 000	666 434	15 666 434
EUR	15/02/2006	15/02/2018	142 284	142 284	142 284	142 284	0	0	142 284	142 284	4 778	147 062
USD	15/02/2008	15/02/2018	209 000	198 273	209 000	191 972	0	0	209 000	198 273	8 130	206 403
EUR	15/02/2008	15/02/2018	571 000	571 000	571 000	571 000	0	0	571 000	571 000	23 913	594 913
USD	15/02/2006	15/02/2018	109 218	103 613	109 218	100 320	0	0	109 218	103 613	4 798	108 411
AUD	28/02/2014	28/02/2018	8 346 000	5 718 005	8 346 000	5 602 470	0	0	8 346 000	5 718 005	194 400	5 912 405
EUR	22/02/2011	01/03/2018	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	6 915	5 006 915
NOK	04/03/2015	04/03/2018	35 500 000	3 906 981	35 500 000	3 696 761	0	0	35 500 000	3 906 981	49 947	3 956 928
ZAR	04/03/2015	04/03/2018	43 500 000	3 008 923	43 500 000	2 565 918	0	0	43 500 000	3 008 923	192 082	3 201 005
NOK	06/03/2013	06/03/2018	107 910 000	11 876 121	107 910 000	11 237 113	0	0	107 910 000	11 876 121	403 991	12 280 113
EUR	14/03/2008	14/03/2018	1 539 000	1 539 000	1 539 000	1 539 000	0	0	1 539 000	1 539 000	56 520	1 595 520
USD	14/03/2008	14/03/2018	211 000	200 171	211 000	193 809	0	0	211 000	200 171	7 271	207 442
EUR	15/03/2006	15/03/2018	384 768	384 768	384 768	384 768	0	0	384 768	384 768	12 555	397 323
USD	15/03/2006	15/03/2018	204 408	193 917	204 408	187 754	0	0	204 408	193 917	8 346	202 263
AUD	28/03/2014	28/03/2018	7 710 000	5 282 269	7 710 000	5 175 539	0	0	7 710 000	5 282 269	163 122	5 445 391
NOK	05/04/2013	05/04/2018	67 690 000	7 449 677	67 690 000	7 048 839	0	0	67 690 000	7 449 677	221 245	7 670 922
EUR	31/03/2011	06/04/2018	10 000 000	10 000 000	10 000 000	10 000 000	0	0	10 000 000	10 000 000	37 918	10 037 918
EUR	13/04/2006	13/04/2018	497 994	497 994	497 994	497 994	0	0	497 994	497 994	15 354	513 348
USD	13/04/2006	13/04/2018	84 168	79 848	84 168	77 311	0	0	84 168	79 848	3 239	83 088
MXN	13/04/2015	13/04/2018	60 800 000	2 792 590	60 800 000	3 214 465	0	0	60 800 000	2 792 590	91 354	2 883 944
EUR	15/04/2008	15/04/2018	727 000	727 000	727 000	727 000	0	0	727 000	727 000	25 343	752 343
USD	15/04/2008	15/04/2018	357 000	338 678	357 000	327 914	0	0	357 000	338 678	11 806	350 484
AUD	16/04/2014	16/04/2018	5 250 000	3 596 876	5 250 000	3 524 200	0	0	5 250 000	3 596 876	103 511	3 700 387
NOK	08/05/2013	08/05/2018	52 540 000	5 782 332	52 540 000	5 471 207	0	0	52 540 000	5 782 332	146 103	5 928 435
EUR	15/05/2006	15/05/2018	912 822	912 822	912 822	912 822	0	0	912 822	912 822	26 165	938 987
EUR	15/05/2008	15/05/2018	235 000	235 000	235 000	235 000	0	0	235 000	235 000	7 473	242 473
USD	15/05/2008	15/05/2018	656 000	622 332	656 000	602 554	0	0	656 000	622 332	18 216	640 548
USD	15/05/2006	15/05/2018	82 164	77 947	82 164	75 470	0	0	82 164	77 947	2 901	80 848
EUR	30/05/2012	01/06/2018	3 517 000	3 517 000	3 517 000	3 517 000	0	0	3 517 000	3 517 000	3 345	3 520 345
AUD	04/06/2014	04/06/2018	4 952 000	3 392 710	4 952 000	3 324 159	0	0	4 952 000	3 392 710	79 235	3 471 945
AUD	05/06/2013	05/06/2018	11 896 500	8 150 521	11 896 500	7 985 836	0	0	11 896 500	8 150 521	224 619	8 375 140
NOK	05/06/2013	05/06/2018	46 900 000	5 161 617	46 900 000	4 883 890	0	0	46 900 000	5 161 617	105 127	5 266 744
EUR	15/06/2006	15/06/2018	395 790	395 790	395 790	395 790	0	0	395 790	395 790	10 148	405 938
USD	15/06/2006	15/06/2018	84 168	79 848	84 168	77 311	0	0	84 168	79 848	2 617	82 465
EUR	16/06/2008	16/06/2018	413 000	413 000	413 000	413 000	0	0	413 000	413 000	11 315	424 315
USD	16/06/2008	16/06/2018	73 000	69 253	73 000	67 052	0	0	73 000	69 253	1 841	71 094
AUD	24/06/2014	24/06/2018	4 818 000	3 300 904	4 818 000	3 234 208	0	0	4 818 000	3 300 904	69 784	3 370 688
NOK	25/06/2013	25/06/2018	21 430 000	2 358 496	21 430 000	2 231 594	0	0	21 430 000	2 358 496	43 461	2 401 957
AUD	25/06/2013	25/06/2018	5 578 500	3 821 938	5 578 500	3 744 714	0	0	5 578 500	3 821 938	95 297	3 917 235
EUR	27/06/2012	29/06/2018	5 359 000	5 359 000	5 359 000	5 359 000	0	0	5 359 000	5 359 000	535	5 359 535
USD	14/07/2006	14/07/2018	78 156	74 145	78 156	71 788	0	0	78 156	74 145	2 043	76 187
EUR	15/07/2008	15/07/2018	333 000	333 000	333 000	333 000	0	0	333 000	333 000	8 414	341 414
USD	15/07/2008	15/07/2018	32 000	30 358	32 000	29 393	0	0	32 000	30 358	760	31 118
EUR	14/07/2006	16/07/2018	343 686	343 686	343 686	343 686	0	0	343 686	343 686	7 373	351 059
NOK	31/07/2013	31/07/2018	19 830 000	2 182 406	19 830 000	2 064 980	0	0	19 830 000	2 182 406	32 596	2 215 003
AUD	31/07/2013	31/07/2018	6 720 000	4 604 001	6 720 000	4 510 975	0	0	6 720 000	4 604 001	93 046	4 697 047
AUD	06/08/2014	06/08/2018	7 552 000	5 174 020	7 552 000	5 069 477	0	0	7 552 000	5 174 020	84 758	5 258 778
EUR	14/08/2008	14/08/2018	306 000	306 000	306 000	306 000	0	0	306 000	306 000	6 309	312 309
EUR	14/08/2006	14/08/2018	754 506	754 506	754 506	754 506	0	0	754 506	754 506	13 687	768 193
USD	14/08/2008	14/08/2018	103 000	97 714	103 000	94 608	0	0	103 000	97 714	1 883	99 597
USD	14/08/2006	14/08/2018	45 090	42 776	45 090	41 416	0	0	45 090	42 776	998	43 774
USD	13/08/2013	28/08/2018	5 000 000	4 743 383	5 000 000	4 592 633	0	0	5 000 000	4 743 383	8 915	4 752 298
AUD	29/08/2013	29/08/2018	5 228 000	3 581 803	5 228 000	3 509 431	0	0	5 228 000	3 581 803	58 756	3 640 560
NOK	29/08/2013	29/08/2018	13 440 000	1 479 150	13 440 000	1 399 563	0	0	13 440 000	1 479 150	17 932	1 497 082
EUR	10/09/2013	10/09/2018	750 000 000	750 000 000	750 000 000	750 000 000	0	77 000 000	673 000 000	673 000 000	4 510 852	677 510 852
EUR	14/09/2006	14/09/2018	289 578	289 578	289 578	289 578	0	0	289 578	289 578	3 956	293 534
USD	14/09/2006	14/09/2018	219 438	208 176	219 438	201 560	0	0	219 438	208 176	3 619	211 795
NOK	02/10/2013	02/10/2018	24 760 000	2 724 982	24 760 000	2 578 361	0	0	24 760 000	2 724 982	24 050	2 749 032
USD	02/10/2013	02/10/2018	1 856 000	1 760 744	1 856 000	1 704 786	0	0	1 856 000	1 760 744	13 822	1 774 566
AUD	02/10/2013	02/10/2018	3 846 000	2 634 968	3 846 000	2 581 728	0	0	3 846 000	2 634 968	29 825	2 664 793
EUR	16/10/2006	16/10/2018	193 386	193 386	193 386	193 386	0	0	193 386	193 386	1 807	195 193
USD	16/10/2006	16/10/2018	332 664	315 591	332 664	305 561	0	0	332 664	315 591	3 782	319 372
EUR	06/10/2008	29/10/2018	50 000 000	50 000 000	50 000 000	50 000 000	0	0	50 000 000	50 000 000	78 189	50 078 189
NOK	30/10/2013	30/10/2018	27 540 000	3 030 937	27 540 000	2 867 854	0	0	27 540 000	3 030 937	18 519	3 049 456
AUD	30/10/2013	30/10/2018	2 642 000	1 810 085	2 642 000	1 773 511	0	0	2 642 000	1 810 085	13 872	1 823 957
EUR	30/10/2013	30/10/2018	86 833 000	86 833 000	86 833 000	86 833 000	0	0	86 833 000	86 833 000	335 723	87 168 723
EUR	15/11/2006	15/11/2018	158 316	158 316	158 316	158 316	0	0	158 316	158 316	903	159 219
USD	15/11/2006	15/11/2018	220 440	209 126	220 440	202 480	0	0	220 440	209 126	1 516	210 642
NOK	04/12/2013	04/12/2018	43 400 000	4 776 422	43 400 000	4 519 421	0	0	43 400 000	4 776 422	12 971	4 789 393
EUR	04/12/2013	04/12/2018	20 000 000	20 000 000	20 000 000	20 000 000	0	0	20 000 000	20 000 000	31 299	20 031 299
USD	15/12/2006	15/12/2018	315 630	299 431	315 630	289 915	0	0	315 630	299 431	764	300 195
EUR	15/12/2006	17/12/2018	225 450	225 450	225 450	225 450						

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CCY	Issue date	Maturity date	Initial amount (CCY)	Initial amount (EUR)	Notional CCY (31/12/2015)	Notional EUR (31/12/2015)	Additions (CCY)	Reimbursements (CCY)	Notional CCY (31/12/2016)	Notional EUR (31/12/2016)	Interest accrual EUR (31/12/2016)	TOTAL EUR
EUR	16/01/2008	16/01/2019	244 000	244 000	244 000	244 000	0	0	244 000	244 000	10 237	254 237
USD	16/01/2007	16/01/2019	14 000	13 281	14 000	12 859	0	0	14 000	13 281	685	13 966
EUR	15/02/2008	15/02/2019	217 000	217 000	217 000	217 000	0	0	217 000	217 000	8 802	225 802
USD	15/02/2007	15/02/2019	105 000	99 611	105 000	96 445	0	0	105 000	99 611	4 827	104 438
EUR	15/03/2008	15/03/2019	239 000	239 000	239 000	239 000	0	0	239 000	239 000	9 034	248 034
USD	15/03/2007	15/03/2019	79 000	74 945	79 000	72 564	0	0	79 000	74 945	3 403	78 348
EUR	16/03/2009	16/03/2019	1 028 000	1 028 000	1 028 000	1 028 000	0	0	1 028 000	1 028 000	41 594	1 069 594
USD	16/03/2009	16/03/2019	194 000	184 043	194 000	178 194	0	0	194 000	184 043	6 713	190 756
USD	14/03/2016	25/03/2019	5 200 000	4 933 118	0	0	5 200 000	0	5 200 000	4 933 118	2 265	4 935 384
EUR	15/04/2009	15/04/2019	1 726 000	1 726 000	1 726 000	1 726 000	0	0	1 726 000	1 726 000	61 402	1 787 402
USD	15/04/2009	15/04/2019	32 000	30 358	32 000	29 393	0	0	32 000	30 358	1 037	31 394
EUR	16/04/2008	16/04/2019	218 000	218 000	218 000	218 000	0	0	218 000	218 000	7 182	225 182
USD	16/04/2007	16/04/2019	84 000	79 689	84 000	77 156	0	0	84 000	79 689	3 108	82 797
EUR	28/04/2014	06/05/2019	10 000 000	10 000 000	10 000 000	10 000 000	0	10 000 000	0	0	0	0
USD	07/05/2014	07/05/2019	2 740 000	2 599 374	2 740 000	2 516 763	0	0	2 740 000	2 599 374	44 681	2 644 055
EUR	15/05/2008	15/05/2019	307 000	307 000	307 000	307 000	0	0	307 000	307 000	9 083	316 083
EUR	15/05/2009	15/05/2019	3 040 000	3 040 000	3 040 000	3 040 000	0	0	3 040 000	3 040 000	98 987	3 138 987
USD	15/05/2009	15/05/2019	99 000	93 919	99 000	90 934	0	0	99 000	93 919	2 773	96 692
USD	15/05/2007	15/05/2019	104 000	85 660	104 000	95 527	0	0	104 000	98 662	3 450	102 112
USD	04/06/2014	04/06/2019	3 546 000	3 364 007	3 546 000	3 257 096	0	0	3 546 000	3 364 007	51 339	3 415 347
EUR	15/06/2008	15/06/2019	125 000	125 000	125 000	125 000	0	0	125 000	125 000	3 271	128 271
EUR	15/06/2009	15/06/2019	1 805 000	1 805 000	1 805 000	1 805 000	0	0	1 805 000	1 805 000	49 699	1 854 699
USD	15/06/2009	15/06/2019	335 000	317 807	335 000	307 706	0	0	335 000	317 807	8 315	326 122
USD	15/06/2007	15/06/2019	107 000	101 508	107 000	98 282	0	0	107 000	101 508	3 045	104 554
NZD	24/06/2014	24/06/2019	1 594 000	1 051 590	1 594 000	1 001 068	0	0	1 594 000	1 051 590	27 734	1 079 324
EUR	15/07/2009	15/07/2019	2 696 000	2 696 000	2 696 000	2 696 000	0	0	2 696 000	2 696 000	67 492	2 763 492
USD	15/07/2009	15/07/2019	198 000	187 838	198 000	181 868	0	0	198 000	187 838	5 140	192 978
EUR	31/03/2011	15/07/2019	6 500 000	6 500 000	6 500 000	6 500 000	0	0	6 500 000	6 500 000	20 707	6 520 707
EUR	16/07/2008	16/07/2019	588 000	588 000	588 000	588 000	0	0	588 000	588 000	13 953	601 953
USD	16/07/2007	16/07/2019	153 000	145 148	153 000	140 535	0	0	153 000	145 148	4 049	149 197
USD	30/07/2009	06/08/2019	20 000 000	18 973 532	20 000 000	18 370 534	0	0	20 000 000	18 973 532	84 091	19 057 622
NZD	06/08/2014	06/08/2019	7 768 000	5 124 687	7 768 000	4 878 478	0	0	7 768 000	5 124 687	104 729	5 229 416
EUR	23/11/2010	12/08/2019	3 300 000	3 300 000	3 300 000	3 300 000	0	0	3 300 000	3 300 000	3 775	3 303 775
EUR	14/08/2008	14/08/2019	543 000	543 000	543 000	543 000	0	0	543 000	543 000	10 674	553 674
EUR	14/08/2009	14/08/2019	1 734 000	1 734 000	1 734 000	1 734 000	0	0	1 734 000	1 734 000	34 419	1 768 419
USD	14/08/2009	14/08/2019	268 000	254 245	268 000	246 165	0	0	268 000	254 245	5 047	259 292
USD	14/08/2007	14/08/2019	112 000	106 252	112 000	102 875	0	0	112 000	106 252	2 415	108 666
RON	12/08/2009	27/08/2019	34 500 000	7 600 793	34 500 000	7 625 995	0	0	34 500 000	7 600 793	5 815	7 606 608
NZD	03/09/2014	03/09/2019	9 448 000	6 233 012	9 448 000	5 933 555	0	0	9 448 000	6 233 012	108 403	6 341 415
AUD	03/09/2014	03/09/2019	5 620 000	3 850 370	5 620 000	3 772 572	0	0	5 620 000	3 850 370	51 141	3 901 511
EUR	14/09/2008	14/09/2019	454 000	454 000	454 000	454 000	0	0	454 000	454 000	6 813	460 813
USD	14/09/2008	14/09/2019	13 000	12 333	13 000	11 941	0	0	13 000	12 333	213	12 545
EUR	15/09/2009	15/09/2019	6 588 000	6 588 000	6 588 000	6 588 000	0	0	6 588 000	6 588 000	102 827	6 690 827
USD	15/09/2009	15/09/2019	330 000	313 063	330 000	303 114	0	0	330 000	313 063	5 303	318 366
EUR	27/04/2011	16/09/2019	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	2 742	5 002 742
AUD	01/10/2014	01/10/2019	4 130 000	2 829 542	4 130 000	2 772 370	0	0	4 130 000	2 829 542	28 813	2 858 355
NZD	01/10/2014	01/10/2019	7 258 000	4 788 231	7 258 000	4 558 186	0	0	7 258 000	4 788 231	63 845	4 852 075
EUR	15/10/2008	15/10/2019	618 000	618 000	618 000	618 000	0	0	618 000	618 000	6 372	624 372
EUR	15/10/2009	15/10/2019	4 421 000	4 421 000	4 421 000	4 421 000	0	0	4 421 000	4 421 000	48 419	4 469 419
USD	15/10/2008	15/10/2019	271 000	257 091	271 000	248 921	0	0	271 000	257 091	2 898	259 989
USD	15/10/2009	15/10/2019	807 000	765 582	807 000	741 251	0	0	807 000	765 582	8 630	774 212
AUD	05/11/2014	05/11/2019	6 038 000	4 136 750	6 038 000	4 053 165	0	0	6 038 000	4 136 750	27 714	4 164 464
NZD	05/11/2014	05/11/2019	8 406 000	5 545 586	8 406 000	5 279 156	0	0	8 406 000	5 545 586	45 813	5 591 399
EUR	23/10/2009	06/11/2019	20 000 000	20 000 000	20 000 000	20 000 000	0	0	20 000 000	20 000 000	27 714	20 027 714
EUR	15/11/2008	15/11/2019	548 000	548 000	548 000	548 000	0	0	548 000	548 000	3 511	551 511
USD	15/11/2008	15/11/2019	315 000	298 833	315 000	289 336	0	0	315 000	298 833	2 145	300 978
EUR	16/11/2009	16/11/2019	2 746 000	2 746 000	2 746 000	2 746 000	0	0	2 746 000	2 746 000	17 390	2 763 390
NZD	03/12/2014	03/12/2019	4 924 000	3 248 450	4 924 000	3 092 382	0	0	4 924 000	3 248 450	13 008	3 261 458
AUD	03/12/2014	03/12/2019	3 550 000	2 432 173	3 550 000	2 383 030	0	0	3 550 000	2 432 173	7 807	2 439 980
EUR	10/11/2009	04/12/2019	20 059 000	20 059 000	20 059 000	20 059 000	0	0	20 059 000	20 059 000	17 858	20 076 858
EUR	14/12/2008	14/12/2019	425 000	425 000	425 000	425 000	0	0	425 000	425 000	1 011	426 011
USD	14/12/2008	14/12/2019	178 000	168 864	178 000	163 498	0	0	178 000	168 864	439	169 304
EUR	16/12/2009	16/12/2019	3 333 000	3 333 000	3 333 000	3 333 000	0	0	3 333 000	3 333 000	7 634	3 340 634
AUD	07/01/2015	07/01/2020	3 688 000	2 526 720	3 688 000	2 475 666	0	0	3 688 000	2 526 720	100 406	2 627 126
NZD	07/01/2015	07/01/2020	6 268 000	4 135 110	6 268 000	3 936 444	0	0	6 268 000	4 135 110	204 993	4 340 103
EUR	15/01/2008	15/01/2020	250 000	250 000	250 000	250 000	0	0	250 000	250 000	11 962	261 962
USD	15/01/2008	15/01/2020	219 000	207 760	219 000	201 157	0	0	219 000	207 760	10 340	218 101
EUR	15/01/2010	15/01/2020	1 816 000	1 816 000	1 816 000	1 816 000	0	0	1 816 000	1 816 000	88 637	1 904 637
NZD	04/02/2015	04/02/2020	6 662 000	4 395 039	6 662 000	4 183 885	0	0	6 662 000	4 395 039	200 933	4 595 971
AUD	04/02/2015	04/02/2020	4 836 000	3 313 237	4 836 000	3 246 291	0	0	4 836 000	3 313 237	113 907	3 427 143
USD	15/02/2008	15/02/2020	197 000	186 889	197 000	180 950	0	0	197 000	186 889	7 827	194 716
EUR	15/02/2008	15/02/2020	176 000	176 000	176 000	176 000	0	0	176 000	176 000	7 525	183 525
EUR	16/02/2010	16/02/2020	3 154 000	3 154 000	3 154 000	3 154 000	0	0	3 154 000	3 154 000	141 327	3 295 327
NZD	04/03/2015	04/03/2020	4 674 000	3 083 520	4 674 000	2 935 377	0	0	4 674 000	3 083 520	116 212	3 199 733
USD	23/01/2014	09/03/2020	13 410 000	12 721 753	13 410 000	12 317 443	0	0	13 410 000	12 721 753	15 989	12 737 742
EUR	14/03/2008	14/03/2020	1 105 000	1 105 000	1 105 000	1 105 000	0	0	1 105 000	1 105 000	41 469	1 146 469
USD	14/03/2008	14/03/2020	155 000	147 045	155 000	142 372	0	0	155 000	147 045	5 538	152 563
EUR	15/03/2010	15/03/2020	5 170 000	5 170 000	5 170 000	5 170 000	0	0	5 170 000	5 170 000	211 970	5 381 970
NZD	02/04/2015	02/04/2020										

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CCY	Issue date	Maturity date	Initial amount (CCY)	Initial amount (EUR)	Notional CCY (31/12/2015)	Notional EUR (31/12/2015)	Additions (CCY)	Reimbursements (CCY)	Notional CCY (31/12/2016)	Notional EUR (31/12/2016)	Interest accrual EUR (31/12/2016)	TOTAL EUR
USD	26/02/2014	09/04/2020	8 624 000	8 181 387	8 624 000	7 921 374	0	0	8 624 000	8 181 387	30 675	8 212 062
EUR	15/04/2010	15/04/2020	2 601 000	2 601 000	2 601 000	2 601 000	0	0	2 601 000	2 601 000	93 460	2 694 460
EUR	15/04/2008	15/04/2020	537 000	537 000	537 000	537 000	0	0	537 000	537 000	19 104	556 104
USD	15/04/2008	15/04/2020	146 000	138 507	146 000	134 105	0	0	146 000	138 507	5 026	143 533
USD	20/03/2014	07/05/2020	6 192 000	5 874 205	6 192 000	5 687 517	0	0	6 192 000	5 874 205	14 624	5 888 830
EUR	14/05/2010	14/05/2020	4 273 000	4 273 000	4 273 000	4 273 000	0	0	4 273 000	4 273 000	137 836	4 410 836
EUR	15/05/2008	15/05/2020	1 339 000	1 339 000	1 339 000	1 339 000	0	0	1 339 000	1 339 000	43 007	1 382 007
USD	15/05/2008	15/05/2020	169 000	160 326	169 000	155 231	0	0	169 000	160 326	4 845	165 171
EUR	29/04/2014	04/06/2020	3 253 000	3 253 000	3 253 000	3 253 000	0	0	3 253 000	3 253 000	1 481	3 254 481
USD	23/04/2014	04/06/2020	8 442 000	8 008 728	8 442 000	7 754 202	0	0	8 442 000	8 008 728	10 764	8 019 491
EUR	15/06/2010	15/06/2020	3 529 000	3 529 000	3 529 000	3 529 000	0	0	3 529 000	3 529 000	94 268	3 623 268
EUR	16/06/2008	16/06/2020	180 000	180 000	180 000	180 000	0	0	180 000	180 000	5 030	185 030
USD	16/06/2008	16/06/2020	116 000	110 046	116 000	106 549	0	0	116 000	110 046	3 000	113 046
USD	21/05/2014	24/06/2020	4 804 000	4 557 442	4 804 000	4 412 602	0	0	4 804 000	4 557 442	895	4 558 337
EUR	15/07/2008	15/07/2020	159 000	159 000	159 000	159 000	0	0	159 000	159 000	4 055	163 055
EUR	15/07/2010	15/07/2020	2 949 000	2 949 000	2 949 000	2 949 000	0	0	2 949 000	2 949 000	60 091	3 009 091
USD	15/07/2008	15/07/2020	6 000	5 692	6 000	5 511	0	0	6 000	5 692	144	5 836
USD	19/06/2014	06/08/2020	10 908 000	10 348 164	10 908 000	10 019 289	0	0	10 908 000	10 348 164	27 084	10 375 249
EUR	14/08/2008	14/08/2020	21 000	21 000	21 000	21 000	0	0	21 000	21 000	437	21 437
USD	14/08/2008	14/08/2020	13 000	12 333	13 000	11 941	0	0	13 000	12 333	242	12 575
EUR	16/08/2010	16/08/2020	3 480 000	3 480 000	3 480 000	3 480 000	0	0	3 480 000	3 480 000	56 905	3 536 905
USD	30/07/2014	03/09/2020	8 746 000	8 297 126	8 746 000	8 033 434	0	0	8 746 000	8 297 126	9 967	8 307 092
EUR	04/09/2012	14/09/2020	6 500 000	6 500 000	6 500 000	6 500 000	0	0	6 500 000	6 500 000	5 538	6 505 538
EUR	14/09/2010	16/09/2020	100 000 000	100 000 000	100 000 000	100 000 000	0	0	100 000 000	100 000 000	57 067	100 057 067
EUR	20/09/2010	20/09/2020	50 000 000	50 000 000	50 000 000	50 000 000	0	0	50 000 000	50 000 000	564 384	50 564 384
USD	27/08/2014	01/10/2020	6 170 000	5 853 335	6 170 000	5 667 310	0	0	6 170 000	5 853 335	21 991	5 875 326
USD	26/09/2014	21/10/2020	10 410 000	9 875 723	10 410 000	9 561 863	0	0	10 410 000	9 875 723	29 640	9 905 364
USD	24/09/2014	05/11/2020	13 848 000	13 137 274	13 848 000	12 719 758	0	0	13 848 000	13 137 274	35 414	13 172 687
EUR	19/10/2010	09/11/2020	50 000 000	50 000 000	50 000 000	50 000 000	0	0	50 000 000	50 000 000	90 600	50 090 600
EUR	02/06/2014	02/12/2020	25 000 000	25 000 000	25 000 000	25 000 000	0	0	25 000 000	25 000 000	31 644	25 031 644
NOK	06/10/2015	02/12/2020	71 230 000	7 839 275	71 230 000	7 417 474	0	0	71 230 000	7 839 275	12 608	7 851 883
USD	22/10/2014	03/12/2020	8 164 000	7 744 996	8 164 000	7 498 852	0	0	8 164 000	7 744 996	10 061	7 755 057
EUR	21/12/2005	21/12/2020	48 131 182	48 131 182	48 131 182	48 131 182	0	0	48 131 182	48 131 182	59 907	48 191 089
NOK	19/11/2015	30/12/2020	54 830 000	6 034 359	54 830 000	5 709 674	0	0	54 830 000	6 034 359	670	6 035 030
USD	20/11/2014	07/01/2021	7 448 000	7 065 743	7 448 000	6 841 187	0	0	7 448 000	7 065 743	26 164	7 091 907
USD	18/12/2014	04/02/2021	7 298 000	6 923 442	7 298 000	6 703 408	0	0	7 298 000	6 923 442	17 717	6 941 159
EUR	28/01/2011	10/02/2021	5 000 000	5 000 000	5 000 000	5 000 000	0	0	5 000 000	5 000 000	11 252	5 011 252
USD	23/01/2015	04/03/2021	4 500 000	4 269 045	4 500 000	4 133 370	0	0	4 500 000	4 269 045	5 185	4 274 230
USD	19/02/2015	06/04/2021	6 434 000	6 103 785	6 434 000	5 909 801	0	0	6 434 000	6 103 785	24 544	6 128 330
NOK	18/02/2016	06/04/2021	68 310 000	7 517 912	68 310 000	6 831 000	0	0	68 310 000	7 517 912	36 518	7 554 430
USD	17/03/2015	12/04/2021	5 600 000	5 312 589	5 600 000	5 143 749	0	0	5 600 000	5 312 589	20 018	5 332 607
EUR	21/04/2006	26/04/2021	8 000 000	8 000 000	8 000 000	8 000 000	0	0	8 000 000	8 000 000	-4 548	7 995 452
AUD	04/05/2016	04/05/2021	7 501 500	5 139 422	7 501 500	6 831 000	0	0	7 501 500	5 139 422	120 626	5 260 048
USD	24/03/2015	06/05/2021	2 062 000	1 956 171	2 062 000	1 894 002	0	0	2 062 000	1 956 171	4 886	1 961 057
AUD	01/06/2016	01/06/2021	6 454 500	4 422 102	6 454 500	5 494 627	0	0	6 454 500	4 422 102	91 781	4 513 883
USD	23/04/2015	03/06/2021	5 982 000	5 674 983	5 982 000	5 494 627	0	0	5 982 000	5 674 983	7 477	5 682 461
AUD	20/06/2016	20/06/2021	3 478 500	2 383 187	3 478 500	2 383 187	0	0	3 478 500	2 383 187	41 889	2 425 076
USD	21/05/2015	24/06/2021	2 094 000	1 986 529	2 094 000	1 923 395	0	0	2 094 000	1 986 529	488	1 987 016
AUD	03/08/2016	03/08/2021	4 987 500	3 417 032	4 987 500	3 417 032	0	0	4 987 500	3 417 032	43 115	3 460 148
USD	19/06/2015	05/08/2021	4 976 000	4 720 615	4 976 000	4 570 589	0	0	4 976 000	4 720 615	11 416	4 732 030
USD	26/06/2015	05/08/2021	8 078 000	7 663 410	8 078 000	7 419 859	0	0	8 078 000	7 663 410	20 669	7 684 078
USD	06/07/2016	17/08/2021	12 586 000	11 940 044	12 586 000	11 940 044	0	0	12 586 000	11 940 044	30 346	11 970 390
USD	24/07/2015	02/09/2021	1 300 000	1 233 280	1 300 000	1 194 085	0	0	1 300 000	1 233 280	1 660	1 234 939
USD	24/07/2015	02/09/2021	5 378 000	5 101 983	5 378 000	4 939 837	0	0	5 378 000	5 101 983	7 073	5 109 056
USD	04/08/2016	07/09/2021	1 814 000	1 720 899	1 814 000	1 720 899	0	0	1 814 000	1 720 899	2 405	1 723 304
AUD	07/09/2016	07/09/2021	3 487 500	2 389 353	3 487 500	2 389 353	0	0	3 487 500	2 389 353	23 160	2 412 514
EUR	13/09/2011	13/09/2021	100 000 000	100 000 000	100 000 000	100 000 000	0	0	100 000 000	100 000 000	1 386 301	101 386 301
USD	19/08/2015	30/09/2021	6 498 000	6 164 501	6 498 000	5 968 586	0	0	6 498 000	6 164 501	630	6 165 131
AUD	05/10/2016	05/10/2021	3 664 500	2 510 619	3 664 500	2 510 619	0	0	3 664 500	2 510 619	18 462	2 529 081
EUR	28/10/2013	29/10/2021	6 011 000	6 011 000	6 011 000	6 011 000	0	0	6 011 000	6 011 000	3 903	6 014 903
AUD	02/11/2016	02/11/2021	4 809 000	3 294 738	4 809 000	3 294 738	0	0	4 809 000	3 294 738	16 519	3 311 257
USD	22/09/2016	02/11/2021	3 396 000	3 221 706	3 396 000	3 221 706	0	0	3 396 000	3 221 706	10 712	3 232 418
USD	10/09/2015	04/11/2021	7 434 000	7 052 462	7 434 000	6 828 327	0	0	7 434 000	7 052 462	21 664	7 074 126
USD	23/10/2015	02/12/2021	2 068 000	1 961 863	2 068 000	1 899 513	0	0	2 068 000	1 961 863	3 011	1 964 874
AUD	07/12/2016	07/12/2021	3 249 000	2 225 952	3 249 000	2 225 952	0	0	3 249 000	2 225 952	4 650	2 230 602
USD	20/10/2016	07/12/2021	1 094 000	1 037 852	1 094 000	1 037 852	0	0	1 094 000	1 037 852	1 520	1 039 372
USD	19/11/2015	30/12/2021	978 000	927 806	978 000	898 319	0	0	978 000	927 806	96	927 902
USD	14/12/2015	03/02/2022	2 490 000	2 362 205	2 490 000	2 249 000	0	0	2 490 000	2 362 205	7 504	2 369 709
EUR	07/01/2008	02/03/2022	2 500 000	2 500 000	2 500 000	2 500 000	0	0	2 500 000	2 500 000	0	2 500 000
EUR	15/03/2012	23/03/2022	2 500 000	2 500 000	2 500 000	2 500 000	0	0	2 500 000	2 500 000	1 209	2 501 209
EUR	05/04/2012	09/05/2022	30 000 000	30 000 000	30 000 000	30 000 000	0	0	30 000 000	30 000 000	95 654	30 095 654
EUR	26/03/2007	30/03/2022	6 000 000	6 000 000	6 000 000	6 000 000	0	0	6 000 000	6 000 000	0	6 000 000
USD	21/04/2016	01/06/2022	3 198 000	3 033 868	3 198 000	2 986 000	0	0	3 198 000	3 033 868	4 727	3 038 595
USD	19/05/2016	20/06/2022	1 718 000	1 629 826	1 718 000	1 629 826	0	0	1 718 000	1 629 826	984	1 630 810
EUR	12/06/2012	27/06/2022	31 000 000	31 000 000	31 000 000	31 000 000	0	0	31 000 000	31 000 000	8 973	31 008 973
EUR	29/06/2012	05/07/2022	15 000 000	15 000 000	15							

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CCY	Issue date	Maturity date	Initial amount (CCY)	Initial amount (EUR)	Notional CCY (31/12/2015)	Notional EUR (31/12/2015)	Additions (CCY)	Reimbursements (CCY)	Notional CCY (31/12/2016)	Notional EUR (31/12/2016)	Interest accrual EUR (31/12/2016)	TOTAL EUR
USD	19/07/2016	07/09/2022	3 772 000	3 578 408	0	0	3 772 000	0	3 772 000	3 578 408	4 824	3 583 232
USD	24/08/2016	05/10/2022	2 866 000	2 718 907	0	0	2 866 000	0	2 866 000	2 718 907	12 065	2 730 972
EUR	16/08/2012	12/10/2022	25 000 000	25 000 000	25 000 000	25 000 000	0	0	25 000 000	25 000 000	234 123	25 234 123
USD	22/09/2016	02/11/2022	3 652 000	3 464 567	0	0	3 652 000	0	3 652 000	3 464 567	10 049	3 474 616
USD	20/10/2016	07/12/2022	2 674 000	2 536 761	0	0	2 674 000	0	2 674 000	2 536 761	3 034	2 539 795
EUR	15/02/2008	06/03/2023	20 000 000	20 000 000	20 000 000	20 000 000	0	0	20 000 000	20 000 000	-1 868	19 998 132
EUR	22/01/2008	22/03/2023	50 000 000	50 000 000	50 000 000	50 000 000	0	0	50 000 000	50 000 000	97	50 000 097
USD	25/01/2005	07/02/2025	150 000 000	142 301 489	150 000 000	137 779 002	0	0	150 000 000	142 301 489	783 833	143 085 322
JPY	04/06/2010	07/09/2027	100 000 000	810 373	0	0	100 000 000	0	100 000 000	810 373	-34	810 338
EUR	07/02/2008	25/02/2028	3 000 000	3 000 000	3 000 000	3 000 000	0	0	3 000 000	3 000 000	-2 870	2 997 130
JPY	03/04/2006	28/04/2036	1 500 000 000	12 155 592	1 500 000 000	11 444 266	0	0	1 500 000 000	12 155 592	248	12 155 839
JPY	04/06/2010	16/10/2037	100 000 000	810 373	0	0	100 000 000	0	100 000 000	810 373	-20	810 353
EUR	15/12/2008	09/04/2040	4 500 000	4 500 000	4 500 000	4 500 000	0	0	4 500 000	4 500 000	0	4 500 000
USD	26/07/2010	03/08/2040	8 906 913	8 449 780	12 621 362	11 593 058	551 263	0	13 172 625	12 838 084	61 036	12 899 120
TOTAL > 1 YEAR					4 687 504 668	2 277 279 513			4 948 803 930	2 285 288 149	17 218 654	2 302 506 805
TOTAL < 1 YEAR									3 059 934 948	1 751 976 476	34 703 826	
TOTAL > 1 YEAR									4 948 803 931	2 285 288 148	17 218 650	
TOTAL									8 008 738 879	4 037 264 624	51 922 476	

Due to a change in the presentation, 2015 figures have been updated on above table

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Note 4 – Capital and reserves

	Subscribed capital	Share premium and similar premiums	Legal reserve	Reserve IF 2016	Profit or loss brought forward	Result of the financial year
31/12/2015	4 803 264				4 202 740	2 296 717
Dividend 2015						-2 181 881
Transfer to legal reserve			114 835			-114 836
Increase in capital due to merger KBC FPI EGM 27/12/2016 (five-year IF reserve)	5 493 002	4 928 345		281 979	-281 979	
Result 31/12/2016						1 107 928
31/12/2016	10 296 266	4 928 345	114 835	281 979	3 920 761	1 107 928

Subscribed capital

As of 31 December 2016, the subscribed share capital is set at EUR 10 296 266 divided into 22 679 shares with a par value of EUR 454 each.

Reserve

As per the Extraordinary General Meeting of Shareholder held on 27 December 2016, it has been decided to allocate an amount of EUR 281 979 to a five-year net wealth tax reserve from the 'result brought forward' account.

Note 5 – Taxes and social security debts – tax debts

Since the Company is registered in Luxembourg, the Company is subject to all taxes applicable to a fully taxable company in Luxembourg. There is no Net Wealth Tax (NWT) in 2016. Indeed it is possible to reduce this tax by creating a net wealth tax reserve provided the 2015 CIT is high enough and such reserve is constituted before 31 December 2016. This special reserve for NWT reduction must be equal to five times the NWT. The amount transferred to reserve is EUR 281 979.

Note 6 – Non-subordinated debts - Non convertible loans

The caption relates to notes issued by the Company and is composed of:

- Long term notes: EUR 2 285 276 206 (2015: EUR 4 071 679 405);
- Short term notes: EUR 1 751 943 838 (2015: EUR 2 443 101 125);
- Accrued interests: EUR 51 593 797 (2015: EUR 93 073 718).

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The non-subordinated debts are analyzed as follows:

CCY	Initial notional (CCY)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Interest accrual EUR (2016)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Maturity date
EUR	20 000 000	0	0	0	20 000 000	20 000 000	04/01/2016
EUR	132 000	0	0	0	132 000	132 000	15/01/2016
EUR	3 000 000	0	0	0	3 000 000	3 000 000	18/01/2016
EUR	150 000 000	0	0	0	150 000 000	150 000 000	29/01/2016
EUR	587 000	0	0	0	587 000	587 000	15/02/2016
USD	500 000	0	0	0	500 000	459 263	16/02/2016
EUR	14 000	0	0	0	14 000	14 000	17/02/2016
EUR	1 940 000	0	0	0	1 940 000	1 940 000	17/02/2016
EUR	1 301 000	0	0	0	1 301 000	1 301 000	17/02/2016
USD	312 000	0	0	0	312 000	286 580	17/02/2016
USD	973 000	0	0	0	973 000	893 726	17/02/2016
USD	143 000	0	0	0	143 000	131 349	17/02/2016
EUR	644 000	0	0	0	644 000	644 000	17/02/2016
EUR	114 344 000	0	0	0	114 344 000	114 344 000	29/02/2016
EUR	400 000	0	0	0	400 000	400 000	15/03/2016
USD	214 000	0	0	0	214 000	196 565	15/03/2016
EUR	1 570 000	0	0	0	1 570 000	1 570 000	16/03/2016
USD	249 000	0	0	0	249 000	228 713	16/03/2016
EUR	750 000 000	0	0	0	660 000 000	660 000 000	16/03/2016
JPY	2 000 000 000	0	0	0	2 000 000 000	15 259 022	29/03/2016
EUR	71 988 000	0	0	0	71 988 000	71 988 000	31/03/2016
EUR	13 000 000	0	0	0	13 000 000	13 000 000	04/04/2016
EUR	1 277 000	0	0	0	1 277 000	1 277 000	13/04/2016
USD	193 000	0	0	0	193 000	177 276	13/04/2016
EUR	4 562 000	0	0	0	4 562 000	4 562 000	15/04/2016
USD	150 000	0	0	0	150 000	137 779	15/04/2016
TRY	75 000 000	0	0	0	75 000 000	23 610 892	26/04/2016
EUR	42 062 000	0	0	0	42 062 000	42 062 000	29/04/2016
EUR	1 660 000	0	0	0	1 660 000	1 660 000	14/05/2016
EUR	1 350 000	0	0	0	1 350 000	1 350 000	14/05/2016
EUR	1 018 000	0	0	0	1 018 000	1 018 000	14/05/2016
USD	472 000	0	0	0	472 000	433 545	14/05/2016
USD	411 000	0	0	0	411 000	377 514	14/05/2016
USD	659 000	0	0	0	659 000	605 309	14/05/2016
EUR	1 709 000	0	0	0	1 709 000	1 709 000	15/05/2016
EUR	2 261 000	0	0	0	2 261 000	2 261 000	15/05/2016
USD	409 000	0	0	0	409 000	375 677	15/05/2016
USD	353 000	0	0	0	353 000	324 240	15/05/2016
EUR	99 581 757	0	0	0	99 581 757	99 581 757	18/05/2016
CZK	2 500 000 000	0	0	0	2 500 000 000	92 513 785	18/05/2016
EUR	14 000 000	0	0	0	14 000 000	14 000 000	31/05/2016
EUR	76 936 000	0	0	0	76 936 000	76 936 000	31/05/2016

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CCY	Initial notional (CCY)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Interest accrual EUR (2016)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Maturity date
EUR	3 000 000	0	0	0	3 000 000	3 000 000	03/06/2016
EUR	2 762 000	0	0	0	2 762 000	2 762 000	15/06/2016
EUR	1 278 000	0	0	0	1 278 000	1 278 000	15/06/2016
USD	755 000	0	0	0	755 000	693 488	15/06/2016
USD	290 000	0	0	0	290 000	266 373	15/06/2016
EUR	750 000	0	0	0	750 000	750 000	27/06/2016
EUR	49 373 000	0	0	0	49 373 000	49 373 000	30/06/2016
EUR	1 500 000	0	0	0	1 500 000	1 500 000	07/07/2016
CZK	850 000 000	0	0	0	850 000 000	31 454 687	11/07/2016
CZK	850 000 000	0	0	0	850 000 000	31 454 687	11/07/2016
EUR	2 500 000	0	0	0	2 500 000	2 500 000	11/07/2016
EUR	3 949 000	0	0	0	3 949 000	3 949 000	14/07/2016
USD	212 000	0	0	0	212 000	194 728	14/07/2016
EUR	6 957 000	0	0	0	6 957 000	6 957 000	15/07/2016
USD	700 000	0	0	0	700 000	642 969	15/07/2016
EUR	22 783 000	0	0	0	22 783 000	22 783 000	29/07/2016
CZK	750 000 000	0	0	0	750 000 000	27 754 135	10/08/2016
EUR	1 962 000	0	0	0	1 962 000	1 962 000	13/08/2016
EUR	1 472 000	0	0	0	1 472 000	1 472 000	13/08/2016
EUR	3 248 000	0	0	0	3 248 000	3 248 000	13/08/2016
USD	488 000	0	0	0	488 000	448 241	13/08/2016
EUR	3 330 000	0	0	0	3 330 000	3 330 000	14/08/2016
EUR	2 921 000	0	0	0	2 921 000	2 921 000	14/08/2016
USD	1 113 000	0	0	0	1 113 000	1 022 320	14/08/2016
USD	357 000	0	0	0	357 000	327 914	14/08/2016
USD	657 000	0	0	0	657 000	603 472	15/08/2016
USD	331 000	0	0	0	331 000	304 032	15/08/2016
EUR	500 000 000	0	0	0	500 000 000	500 000 000	29/08/2016
EUR	750 000	0	0	0	750 000	750 000	30/08/2016
EUR	20 000 000	0	0	0	20 000 000	20 000 000	02/09/2016
EUR	77 738 000	0	0	0	77 738 000	77 738 000	02/09/2016
EUR	2 272 000	0	0	0	2 272 000	2 272 000	14/09/2016
USD	415 000	0	0	0	415 000	381 189	14/09/2016
EUR	10 000 000	0	0	0	10 000 000	10 000 000	15/09/2016
EUR	4 203 000	0	0	0	4 203 000	4 203 000	15/09/2016
USD	1 312 000	0	0	0	1 312 000	1 205 107	15/09/2016
EUR	18 000 000	0	0	0	18 000 000	18 000 000	19/09/2016
EUR	16 818 000	0	0	0	16 818 000	16 818 000	04/10/2016
EUR	6 094 000	0	0	0	6 094 000	6 094 000	15/10/2016
USD	2 433 000	0	0	0	2 433 000	2 234 775	15/10/2016
EUR	2 179 000	0	0	0	2 179 000	2 179 000	16/10/2016
USD	898 000	0	0	0	898 000	824 837	16/10/2016
EUR	30 786 000	0	0	0	30 786 000	30 786 000	03/11/2016
EUR	37 946 000	0	0	0	37 946 000	37 946 000	03/11/2016
EUR	2 300 000	0	0	0	2 300 000	2 300 000	07/11/2016
EUR	2 391 000	0	0	0	2 391 000	2 391 000	15/11/2016
EUR	4 743 000	0	0	0	4 743 000	4 743 000	15/11/2016
USD	920 000	0	0	0	920 000	845 045	15/11/2016
USD	1 248 000	0	0	0	1 248 000	1 146 321	15/11/2016
USD	782 000	0	0	0	782 000	718 288	15/11/2016
EUR	1 270 000	0	0	0	1 270 000	1 270 000	15/11/2016
EUR	1 730 000	0	0	0	1 730 000	1 730 000	15/11/2016
USD	554 000	0	0	0	554 000	508 864	15/11/2016
EUR	3 497 000	0	0	0	3 497 000	3 497 000	16/11/2016
USD	1 298 000	0	0	0	1 298 000	1 192 248	16/11/2016
EUR	28 500 000	0	0	0	28 500 000	28 500 000	16/11/2016
EUR	11 715 000	0	0	0	11 715 000	11 715 000	05/12/2016
EUR	13 885 000	0	0	0	13 885 000	13 885 000	05/12/2016
USD	5 000 000	0	0	0	5 000 000	4 592 633	06/12/2016
EUR	2 185 000	0	0	0	2 185 000	2 185 000	15/12/2016
USD	775 000	0	0	0	775 000	711 858	15/12/2016
EUR	4 242 000	0	0	0	4 242 000	4 242 000	16/12/2016
USD	1 302 000	0	0	0	1 302 000	1 195 922	16/12/2016

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CCY	Initial notional (CCY)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Interest accrual EUR (2016)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Maturity date
EUR	3 197 000	3 197 000	3 197 000	54 730	3 197 000	3 197 000	04/01/2017
EUR	7 310 000	7 310 000	7 310 000	217 502	7 310 000	7 310 000	04/01/2017
EUR	30 000 000	30 000 000	30 000 000	-21 643	30 000 000	30 000 000	09/01/2017
USD	3 896 000	3 896 000	3 696 044	34 565	3 896 000	3 578 580	09/01/2017
USD	278 000	278 000	263 732	11 668	278 000	255 350	15/01/2017
EUR	2 171 000	2 171 000	2 171 000	95 002	2 171 000	2 171 000	15/01/2017
EUR	923 000	923 000	923 000	37 177	923 000	923 000	16/01/2017
USD	150 000	150 000	142 301	7 096	150 000	137 779	16/01/2017
EUR	5 645 000	5 645 000	5 645 000	5	5 645 000	5 645 000	08/02/2017
EUR	11 652 000	11 652 000	11 652 000	287 161	11 652 000	11 652 000	08/02/2017
EUR	25 000 000	25 000 000	25 000 000	6 267	25 000 000	25 000 000	13/02/2017
EUR	812 000	812 000	812 000	28 572	812 000	812 000	15/02/2017
EUR	1 267 000	1 267 000	1 267 000	50 005	1 267 000	1 267 000	15/02/2017
EUR	689 000	689 000	689 000	24 244	689 000	689 000	15/02/2017
EUR	1 997 000	1 997 000	1 997 000	70 269	1 997 000	1 997 000	15/02/2017
USD	1 130 000	1 130 000	1 072 005	47 151	1 130 000	1 037 935	15/02/2017
USD	873 000	873 000	828 195	36 427	873 000	801 874	15/02/2017
USD	1 137 000	1 137 000	1 078 645	47 443	1 137 000	1 044 365	15/02/2017
USD	348 000	348 000	330 139	15 491	348 000	319 647	15/02/2017
EUR	2 719 000	2 719 000	2 719 000	109 354	2 719 000	2 719 000	16/02/2017
USD	1 207 000	1 207 000	1 145 053	50 057	1 207 000	1 108 662	16/02/2017
TRY	5 196 000	5 196 000	1 401 597	109 102	5 196 000	1 635 763	28/02/2017
EUR	10 000 000	10 000 000	10 000 000	74 016	10 000 000	10 000 000	28/02/2017
EUR	10 456 000	10 456 000	10 456 000	236 334	10 456 000	10 456 000	07/03/2017
EUR	1 266 000	1 266 000	1 266 000	46 082	1 266 000	1 266 000	15/03/2017
EUR	5 134 000	5 134 000	5 134 000	186 878	5 134 000	5 134 000	15/03/2017
USD	1 081 000	1 081 000	1 025 519	39 790	1 081 000	992 927	15/03/2017
USD	157 000	157 000	148 942	6 553	157 000	144 209	15/03/2017
EUR	1 000 000 000	859 000 000	859 000 000	29 653 151	900 000 000	900 000 000	27/03/2017
EUR	9 199 000	9 199 000	9 199 000	188 509	9 199 000	9 199 000	03/04/2017
EUR	10 000 000	0	0	0	10 000 000	10 000 000	10/04/2017
EUR	80 010 000	80 010 000	80 010 000	-37 871	80 010 000	80 010 000	13/04/2017
EUR	4 517 000	4 517 000	4 517 000	143 733	4 517 000	4 517 000	15/04/2017
USD	1 749 000	1 749 000	1 659 235	57 544	1 749 000	1 606 503	15/04/2017
EUR	747 000	747 000	747 000	23 679	747 000	747 000	16/04/2017
USD	35 000	35 000	33 204	1 265	35 000	32 148	16/04/2017
EUR	4 082 000	4 082 000	4 082 000	74 734	4 082 000	4 082 000	03/05/2017
EUR	967 000	967 000	967 000	24 766	967 000	967 000	13/05/2017
EUR	1 646 000	1 646 000	1 646 000	42 155	1 646 000	1 646 000	13/05/2017
EUR	108 000	108 000	108 000	2 766	108 000	108 000	13/05/2017
USD	831 000	831 000	788 350	26 500	831 000	763 296	13/05/2017
USD	381 000	381 000	361 446	12 150	381 000	349 959	13/05/2017
USD	384 000	384 000	364 292	12 245	384 000	352 714	13/05/2017
EUR	2 662 000	2 662 000	2 662 000	76 141	2 662 000	2 662 000	14/05/2017
USD	1 135 000	1 135 000	1 076 748	34 562	1 135 000	1 042 528	14/05/2017
EUR	745 000	745 000	745 000	21 217	745 000	745 000	15/05/2017
USD	308 000	308 000	292 192	9 893	308 000	282 906	15/05/2017
EUR	53 000 000	53 000 000	53 000 000	10 141	53 000 000	53 000 000	19/05/2017
USD	2 000 000	2 000 000	1 897 353	2 476	2 000 000	1 837 053	25/05/2017
EUR	1 050 000	1 050 000	1 050 000	-13	1 050 000	1 050 000	31/05/2017
EUR	330 998	330 998	330 998	123 695	330 998	330 998	31/05/2017
EUR	1 364 000	1 364 000	1 364 000	34 380	1 364 000	1 364 000	15/06/2017
EUR	783 000	783 000	783 000	18 449	783 000	783 000	15/06/2017
USD	1 754 000	1 754 000	1 663 979	43 765	1 754 000	1 611 096	15/06/2017
EUR	3 829 000	3 829 000	3 829 000	84 972	3 829 000	3 829 000	15/06/2017
USD	141 000	141 000	133 763	3 885	141 000	129 512	15/06/2017
NOK	479 750 000	479 750 000	52 799 269	1 345 296	479 750 000	49 958 346	29/06/2017
EUR	71 615 000	71 615 000	71 615 000	37	71 615 000	71 615 000	30/06/2017
EUR	2 739 000	2 739 000	2 739 000	49 114	2 739 000	2 739 000	15/07/2017
USD	996 000	996 000	944 882	18 483	996 000	914 853	15/07/2017

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CCY	Initial notional (CCY)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Interest accrual EUR (2016)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Maturity date
EUR	1 982 000	1 982 000	1 982 000	45 426	1 982 000	1 982 000	16/07/2017
USD	136 000	136 000	129 020	3 525	136 000	124 920	16/07/2017
USD	5 000 000	5 000 000	4 743 383	19 646	5 000 000	4 592 633	24/07/2017
EUR	57 000 000	57 000 000	57 000 000	-41 513	57 000 000	57 000 000	28/07/2017
NOK	206 450 000	206 450 000	22 721 020	452 397	206 450 000	21 498 490	01/08/2017
EUR	117 000	117 000	117 000	1 712	117 000	117 000	12/08/2017
EUR	1 001 000	1 001 000	1 001 000	14 647	1 001 000	1 001 000	12/08/2017
EUR	936 000	936 000	936 000	13 696	936 000	936 000	12/08/2017
USD	463 000	463 000	439 237	8 141	463 000	425 278	12/08/2017
EUR	1 555 000	1 555 000	1 555 000	29 822	1 555 000	1 555 000	14/08/2017
USD	466 000	466 000	442 083	9 750	466 000	428 033	14/08/2017
USD	542 000	542 000	514 183	9 478	542 000	497 841	14/08/2017
USD	310 000	310 000	294 090	5 421	310 000	284 743	14/08/2017
USD	1 091 000	1 091 000	1 035 006	15 457	1 091 000	1 002 113	16/08/2017
EUR	1 844 000	1 844 000	1 844 000	26 493	1 844 000	1 844 000	16/08/2017
NOK	305 070 000	305 070 000	33 574 722	496 722	305 070 000	31 768 197	03/09/2017
JPY	100 000 000	100 000 000	810 373	3 895	100 000 000	762 951	07/09/2017
PLN	74 770 000	74 770 000	16 953 495	145 614	74 770 000	17 535 589	09/09/2017
EUR	80 000 000	80 000 000	80 000 000	-54 513	80 000 000	80 000 000	12/09/2017
EUR	1 046 000	1 046 000	1 046 000	15 306	1 046 000	1 046 000	14/09/2017
USD	167 000	167 000	158 429	2 649	167 000	153 394	14/09/2017
NOK	113 280 000	113 280 000	12 467 121	130 649	113 280 000	11 796 314	03/10/2017
EUR	1 844 000	1 844 000	1 844 000	-1 330	1 844 000	1 844 000	09/10/2017
EUR	20 000 000	100 000	100 000	-72	100 000	100 000	10/10/2017
EUR	2 479 586	2 479 586	2 479 586	-1 789	2 479 586	2 479 586	10/10/2017
EUR	986 000	986 000	986 000	9 798	986 000	986 000	15/10/2017
USD	311 000	311 000	295 038	3 216	311 000	285 662	15/10/2017
EUR	5 000 000	5 000 000	5 000 000	2 480	5 000 000	5 000 000	30/10/2017
EUR	5 000 000	5 000 000	5 000 000	-2 692	5 000 000	5 000 000	02/11/2017
CHF	100 000 000	100 000 000	93 118 540	74 091	100 000 000	92 293 493	06/11/2017
NOK	96 870 000	96 870 000	10 661 105	69 516	96 870 000	10 087 473	06/11/2017
EUR	508 000	508 000	508 000	2 513	508 000	508 000	14/11/2017
EUR	548 000	548 000	548 000	2 711	548 000	548 000	14/11/2017
EUR	275 000	275 000	275 000	1 360	275 000	275 000	14/11/2017
USD	266 000	266 000	252 348	1 706	266 000	244 328	14/11/2017
USD	524 000	524 000	497 107	3 360	524 000	481 308	14/11/2017
USD	237 000	237 000	224 836	1 520	237 000	217 691	14/11/2017
EUR	603 000	603 000	603 000	3 727	603 000	603 000	15/11/2017
USD	91 000	91 000	86 330	595	91 000	83 586	15/11/2017
EUR	50 000 000	50 000 000	50 000 000	-12 528	50 000 000	50 000 000	21/11/2017
EUR	25 000 000	25 000 000	25 000 000	40 625	25 000 000	25 000 000	23/11/2017
EUR	7 658 000	7 658 000	7 658 000	6 682	7 658 000	7 658 000	06/12/2017
NOK	78 150 000	78 150 000	8 600 861	25 272	78 150 000	8 138 082	06/12/2017
EUR	1 443 000	1 443 000	1 443 000	3 309	1 443 000	1 443 000	14/12/2017
USD	233 000	233 000	221 042	556	233 000	214 017	14/12/2017
EUR	5 000 000	5 000 000	5 000 000	737	5 000 000	5 000 000	15/12/2017
TOTAL < 1 YEAR		3 059 901 584	1 751 943 838	35 598 905	12 359 145 340	4 237 512 850	

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CCY	Initial notional (CCY)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Interest accrual EUR (2016)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Maturity date
EUR	6 748 000	6 748 000	6 748 000	43 780	6 748 000	6 748 000	09/01/2018
NOK	92 380 000	92 380 000	10 166 955	410 220	92 380 000	9 619 910	09/01/2018
EUR	9 500 000	9 500 000	9 500 000	21 158	9 500 000	9 500 000	10/01/2018
EUR	673 000	673 000	673 000	31 068	673 000	673 000	15/01/2018
USD	127 000	127 000	120 482	5 736	127 000	116 653	15/01/2018
NOK	112 490 000	112 490 000	12 380 177	460 451	112 490 000	11 714 048	06/02/2018
EUR	15 000 000	15 000 000	15 000 000	666 434	15 000 000	15 000 000	14/02/2018
EUR	142 000	142 000	142 000	4 622	142 000	142 000	15/02/2018
USD	209 000	209 000	198 273	7 912	209 000	191 972	15/02/2018
EUR	571 000	571 000	571 000	23 287	571 000	571 000	15/02/2018
USD	109 000	109 000	103 406	4 685	109 000	100 119	15/02/2018
AUD	8 346 000	8 346 000	5 718 005	192 475	8 346 000	5 602 470	28/02/2018
EUR	5 000 000	5 000 000	5 000 000	6 915	5 000 000	5 000 000	01/03/2018
NOK	35 500 000	35 500 000	3 906 981	48 650	35 500 000	3 696 761	04/03/2018
ZAR	43 500 000	43 500 000	3 008 923	191 083	43 500 000	2 565 918	04/03/2018
NOK	107 910 000	107 910 000	11 876 121	403 991	107 910 000	11 237 113	06/03/2018
EUR	1 539 000	1 539 000	1 539 000	54 976	1 539 000	1 539 000	14/03/2018
USD	211 000	211 000	200 171	7 070	211 000	193 809	14/03/2018
EUR	384 000	384 000	384 000	12 171	384 000	384 000	15/03/2018
USD	204 000	204 000	193 530	8 153	204 000	187 379	15/03/2018
AUD	7 710 000	7 710 000	5 282 269	161 507	7 710 000	5 175 539	28/03/2018
NOK	67 690 000	67 690 000	7 449 677	221 245	67 690 000	7 048 839	05/04/2018
EUR	10 000 000	10 000 000	10 000 000	37 918	10 000 000	10 000 000	06/04/2018
EUR	497 000	497 000	497 000	14 906	497 000	497 000	13/04/2018
USD	84 000	84 000	79 689	3 168	84 000	77 156	13/04/2018
MXN	60 800 000	60 800 000	2 792 590	90 549	60 800 000	3 214 465	13/04/2018
EUR	727 000	727 000	727 000	24 693	727 000	727 000	15/04/2018
USD	357 000	357 000	338 678	11 503	357 000	327 914	15/04/2018
AUD	5 250 000	5 250 000	3 596 876	102 486	5 250 000	3 524 200	16/04/2018
NOK	52 540 000	52 540 000	5 782 332	146 103	52 540 000	5 471 207	08/05/2018
EUR	911 000	911 000	911 000	25 444	911 000	911 000	15/05/2018
EUR	235 000	235 000	235 000	7 288	235 000	235 000	15/05/2018
USD	656 000	656 000	622 332	17 724	656 000	602 554	15/05/2018
USD	82 000	82 000	77 791	2 839	82 000	75 319	15/05/2018
EUR	3 517 000	3 517 000	3 517 000	53 613	3 517 000	3 517 000	01/06/2018
AUD	4 952 000	4 952 000	3 392 710	78 451	4 952 000	3 324 159	04/06/2018
AUD	11 896 500	11 896 500	8 150 521	222 744	11 896 500	7 895 836	05/06/2018
NOK	46 900 000	46 900 000	5 161 617	103 939	46 900 000	4 883 890	05/06/2018
EUR	395 000	395 000	395 000	9 878	395 000	395 000	15/06/2018
USD	84 000	84 000	79 689	2 562	84 000	77 156	15/06/2018
EUR	413 000	413 000	413 000	11 033	413 000	413 000	16/06/2018
USD	73 000	73 000	69 253	1 793	73 000	67 052	16/06/2018
AUD	4 818 000	4 818 000	3 300 904	69 093	4 818 000	3 234 208	24/06/2018
NOK	21 430 000	21 430 000	2 358 496	42 970	21 430 000	2 231 594	25/06/2018
AUD	5 578 500	5 578 500	3 821 938	94 501	5 578 500	3 744 714	25/06/2018
EUR	5 359 000	5 359 000	5 359 000	3	5 359 000	5 359 000	29/06/2018
USD	78 000	78 000	73 997	1 999	78 000	71 645	14/07/2018
EUR	333 000	333 000	333 000	8 220	333 000	333 000	15/07/2018
USD	32 000	32 000	30 358	742	32 000	29 393	15/07/2018
EUR	343 000	343 000	343 000	7 172	343 000	343 000	16/07/2018
NOK	19 830 000	19 830 000	2 182 406	32 228	19 830 000	2 064 980	31/07/2018
AUD	6 720 000	6 720 000	4 604 001	92 269	6 720 000	4 510 975	31/07/2018
AUD	7 552 000	7 552 000	5 174 020	83 918	7 552 000	5 069 477	06/08/2018
EUR	306 000	306 000	306 000	6 162	306 000	306 000	14/08/2018
EUR	753 000	753 000	753 000	13 326	753 000	753 000	14/08/2018
USD	103 000	103 000	97 714	1 836	103 000	94 608	14/08/2018
USD	45 000	45 000	42 690	977	45 000	41 334	14/08/2018
USD	5 000 000	5 000 000	4 743 383	8 120	5 000 000	4 592 633	27/08/2018
AUD	5 228 000	5 228 000	3 581 803	58 266	5 228 000	3 509 431	29/08/2018
NOK	13 440 000	13 440 000	1 479 150	17 730	13 440 000	1 399 563	29/08/2018
EUR	750 000 000	673 000 000	673 000 000	4 427 510	750 000 000	750 000 000	10/09/2018
EUR	289 000	289 000	289 000	3 849	289 000	289 000	14/09/2018
USD	219 000	219 000	207 760	3 541	219 000	201 157	14/09/2018
NOK	24 760 000	24 760 000	2 724 982	23 778	24 760 000	2 578 361	02/10/2018
AUD	3 846 000	3 846 000	2 634 968	29 562	3 846 000	2 581 728	02/10/2018
USD	1 856 000	1 856 000	1 760 744	13 646	1 856 000	1 704 786	02/10/2018
EUR	193 000	193 000	193 000	1 756	193 000	193 000	16/10/2018
USD	332 000	332 000	314 961	3 699	332 000	304 951	16/10/2018
EUR	50 000 000	50 000 000	50 000 000	78 189	50 000 000	50 000 000	29/10/2018
NOK	27 540 000	27 540 000	3 030 937	18 310	27 540 000	2 867 854	30/10/2018
AUD	2 642 000	2 642 000	1 810 085	13 747	2 642 000	1 773 511	30/10/2018
EUR	86 833 000	86 833 000	86 833 000	329 728	86 833 000	86 833 000	30/10/2018
EUR	158 000	158 000	158 000	877	158 000	158 000	15/11/2018
USD	220 000	220 000	208 709	1 483	220 000	202 076	15/11/2018
NOK	43 400 000	43 400 000	4 776 422	12 824	43 400 000	4 519 421	04/12/2018
EUR	20 000 000	20 000 000	20 000 000	30 685	20 000 000	20 000 000	04/12/2018
USD	315 000	315 000	298 833	747	315 000	289 336	15/12/2018
EUR	225 000	225 000	225 000	441	225 000	225 000	17/12/2018
EUR	12 903 000	12 903 000	12 903 000	3 535	12 903 000	12 903 000	27/12/2018
EUR	244 000	244 000	244 000	9 945	244 000	244 000	16/01/2019
USD	14 000	14 000	13 281	669	14 000	12 859	16/01/2019
EUR	217 000	217 000	217 000	8 564	217 000	217 000	15/02/2019
USD	105 000	105 000	99 611	4 718	105 000	96 445	15/02/2019
EUR	239 000	239 000	239 000	8 795	239 000	239 000	15/03/2019

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CCY	Initial notional (CCY)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Interest accrual EUR (2016)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Maturity date
USD	79 000	79 000	74 945	-3 328	79 000	72 564	15/03/2019
EUR	1 028 000	1 028 000	1 028 000	-40 569	1 028 000	1 028 000	16/03/2019
USD	194 000	194 000	184 043	-6 530	194 000	178 194	16/03/2019
USD	5 200 000	5 200 000	4 933 118	-53 737			23/03/2019
EUR	1 726 000	1 726 000	1 726 000	-59 859	1 726 000	1 726 000	15/04/2019
USD	32 000	32 000	30 358	-1 009	32 000	29 393	15/04/2019
EUR	218 000	218 000	218 000	-6 988	218 000	218 000	16/04/2019
USD	84 000	84 000	79 689	-3 037	84 000	77 156	16/04/2019
EUR	10 000 000	0	0	0	10 000 000	10 000 000	06/05/2019
USD	2 740 000	2 740 000	2 599 374	-44 004	2 740 000	2 516 763	07/05/2019
EUR	307 000	307 000	307 000	-8 840	307 000	307 000	15/05/2019
EUR	3 040 000	3 040 000	3 040 000	-96 582	3 040 000	3 040 000	15/05/2019
USD	99 000	99 000	93 919	-2 699	99 000	90 934	15/05/2019
USD	104 000	104 000	98 662	-3 372	104 000	95 527	15/05/2019
USD	3 546 000	3 546 000	3 364 007	-50 561	3 546 000	3 257 096	04/06/2019
EUR	125 000	125 000	125 000	-3 185	125 000	125 000	15/06/2019
EUR	1 805 000	1 805 000	1 805 000	-48 463	1 805 000	1 805 000	15/06/2019
USD	335 000	335 000	317 807	-8 098	335 000	307 706	15/06/2019
USD	107 000	107 000	101 508	-2 976	107 000	98 282	15/06/2019
NZD	1 594 000	1 594 000	1 051 590	-27 514	1 594 000	1 001 068	24/06/2019
EUR	6 500 000	6 500 000	6 500 000	-20 707	6 500 000	6 500 000	15/07/2019
EUR	2 696 000	2 696 000	2 696 000	-65 923	2 696 000	2 696 000	15/07/2019
USD	198 000	198 000	187 838	-5 030	198 000	181 868	15/07/2019
EUR	588 000	588 000	588 000	-13 613	588 000	588 000	16/07/2019
USD	153 000	153 000	145 148	-3 965	153 000	140 535	16/07/2019
NZD	7 768 000	7 768 000	5 124 687	-103 898	7 768 000	4 878 478	06/08/2019
USD	20 000 000	20 000 000	18 973 532	8	20 000 000	18 370 534	06/08/2019
EUR	3 300 000	3 300 000	3 300 000	3 775	3 300 000	3 300 000	12/08/2019
EUR	543 000	543 000	543 000	10 414	543 000	543 000	14/08/2019
EUR	1 734 000	1 734 000	1 734 000	33 587	1 734 000	1 734 000	14/08/2019
USD	268 000	268 000	254 245	4 925	268 000	246 165	14/08/2019
USD	112 000	112 000	106 252	2 364	112 000	102 875	14/08/2019
RON	34 500 000	34 500 000	7 600 793	3	34 500 000	7 625 995	27/08/2019
NZD	9 448 000	9 448 000	6 233 012	107 584	9 448 000	5 933 555	03/09/2019
AUD	5 620 000	5 620 000	3 850 370	50 635	5 620 000	3 772 572	03/09/2019
EUR	454 000	454 000	454 000	6 643	454 000	454 000	14/09/2019
USD	13 000	13 000	12 333	208	13 000	11 941	14/09/2019
EUR	6 588 000	6 588 000	6 588 000	100 390	6 588 000	6 588 000	15/09/2019
USD	330 000	330 000	313 063	5 187	330 000	303 114	15/09/2019
EUR	5 000 000	5 000 000	5 000 000	2 742	5 000 000	5 000 000	16/09/2019
AUD	4 130 000	4 130 000	2 829 542	28 528	4 130 000	2 772 370	01/10/2019
NZD	7 258 000	7 258 000	4 788 231	63 362	7 258 000	4 558 186	01/10/2019
EUR	618 000	618 000	618 000	6 207	618 000	618 000	15/10/2019
EUR	4 421 000	4 421 000	4 421 000	47 238	4 421 000	4 421 000	15/10/2019
USD	271 000	271 000	257 091	2 829	271 000	248 921	15/10/2019
USD	807 000	807 000	765 582	8 426	807 000	741 251	15/10/2019
AUD	6 038 000	6 038 000	4 136 750	27 456	6 038 000	4 053 165	05/11/2019
NZD	8 406 000	8 406 000	5 545 586	45 466	8 406 000	5 279 156	05/11/2019
EUR	20 000 000	20 000 000	20 000 000	27 714	20 000 000	20 000 000	06/11/2019
EUR	548 000	548 000	548 000	3 422	548 000	548 000	15/11/2019
USD	315 000	315 000	298 833	2 097	315 000	289 336	15/11/2019
EUR	2 746 000	2 746 000	2 746 000	16 958	2 746 000	2 746 000	16/11/2019
NZD	4 924 000	4 924 000	3 248 450	12 905	4 924 000	3 092 382	03/12/2019
AUD	3 550 000	3 550 000	2 432 173	7 730	3 550 000	2 383 030	03/12/2019
EUR	20 059 000	20 059 000	20 059 000	59 350	20 059 000	20 059 000	04/12/2019
EUR	425 000	425 000	425 000	985	425 000	425 000	14/12/2019
USD	178 000	178 000	168 864	429	178 000	163 498	14/12/2019
EUR	3 333 000	3 333 000	3 333 000	7 451	3 333 000	3 333 000	16/12/2019
AUD	3 688 000	3 688 000	2 526 720	99 412	3 688 000	2 475 666	07/01/2020
NZD	6 268 000	6 268 000	4 135 110	203 366	6 268 000	3 936 444	07/01/2020
EUR	250 000	250 000	250 000	11 661	250 000	250 000	15/01/2020
USD	219 000	219 000	207 760	10 091	219 000	201 157	15/01/2020
EUR	1 816 000	1 816 000	1 816 000	86 454	1 816 000	1 816 000	15/01/2020
NZD	6 662 000	6 662 000	4 395 039	199 338	6 662 000	4 183 885	04/02/2020
AUD	4 836 000	4 836 000	3 313 237	112 704	4 836 000	3 246 291	04/02/2020
USD	197 000	197 000	186 889	7 622	197 000	180 950	15/02/2020
EUR	176 000	176 000	176 000	7 332	176 000	176 000	15/02/2020
EUR	3 154 000	3 154 000	3 154 000	137 880	3 154 000	3 154 000	16/02/2020
NZD	4 674 000	4 674 000	3 083 520	115 188	4 674 000	2 935 377	04/03/2020
USD	13 410 000	13 410 000	12 721 753	324 143	13 410 000	12 317 443	07/03/2020
EUR	1 105 000	1 105 000	1 105 000	40 360	1 105 000	1 105 000	14/03/2020
USD	155 000	155 000	147 045	5 371	155 000	142 372	14/03/2020
EUR	5 170 000	5 170 000	5 170 000	206 800	5 170 000	5 170 000	15/03/2020
NZD	2 368 000	2 368 000	1 562 211	52 773	2 368 000	1 487 157	02/04/2020

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CCY	Initial notional (CCY)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Interest accrual EUR (2016)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Maturity date
USD	8 624 000	8 624 000	8 181 387	179 542	8 624 000	7 921 374	09/04/2020
EUR	2 601 000	2 601 000	2 601 000	91 135	2 601 000	2 601 000	15/04/2020
EUR	537 000	537 000	537 000	18 624	537 000	537 000	15/04/2020
USD	146 000	146 000	138 507	4 903	146 000	134 105	15/04/2020
USD	6 192 000	6 192 000	5 874 205	125 008	6 192 000	5 687 517	07/05/2020
EUR	4 273 000	4 273 000	4 273 000	134 441	4 273 000	4 273 000	14/05/2020
EUR	1 339 000	1 339 000	1 339 000	41 947	1 339 000	1 339 000	15/05/2020
USD	169 000	169 000	160 326	4 718	169 000	155 231	15/05/2020
USD	8 442 000	8 442 000	8 008 728	150 465	8 442 000	7 754 202	04/06/2020
EUR	3 253 000	3 253 000	3 253 000	37 610	3 253 000	3 253 000	04/06/2020
EUR	3 529 000	3 529 000	3 529 000	91 851	3 529 000	3 529 000	15/06/2020
EUR	180 000	180 000	180 000	4 907	180 000	180 000	16/06/2020
USD	116 000	116 000	110 046	2 925	116 000	106 549	16/06/2020
USD	4 804 000	4 804 000	4 557 442	71 546	4 804 000	4 412 602	24/06/2020
EUR	159 000	159 000	159 000	3 962	159 000	159 000	15/07/2020
EUR	2 949 000	2 949 000	2 949 000	58 374	2 949 000	2 949 000	15/07/2020
USD	6 000	6 000	5 692	141	6 000	5 511	15/07/2020
USD	10 908 000	10 908 000	10 348 164	4	10 908 000	10 019 289	06/08/2020
EUR	21 000	21 000	21 000	427	21 000	21 000	14/08/2020
USD	13 000	13 000	12 333	237	13 000	11 941	14/08/2020
EUR	3 480 000	3 480 000	3 480 000	55 260	3 480 000	3 480 000	16/08/2020
USD	8 746 000	8 746 000	8 297 126	81 835	8 746 000	8 033 434	03/09/2020
EUR	6 500 000	6 500 000	6 500 000	2	6 500 000	6 500 000	14/09/2020
EUR	100 000 000	100 000 000	100 000 000	287 874	100 000 000	100 000 000	16/09/2020
EUR	50 000 000	50 000 000	50 000 000	564 384	50 000 000	50 000 000	20/09/2020
USD	6 170 000	6 170 000	5 853 335	44 261	6 170 000	5 667 310	01/10/2020
USD	10 410 000	10 410 000	9 875 723	22 665	10 410 000	9 561 863	21/10/2020
USD	13 848 000	13 848 000	13 137 274	66 676	13 848 000	12 719 758	05/11/2020
EUR	50 000 000	50 000 000	50 000 000	90 600	50 000 000	50 000 000	09/11/2020
EUR	25 000 000	25 000 000	25 000 000	30 822	25 000 000	25 000 000	02/12/2020
NOK	25 000 000	71 230 000	7 839 275	12 020	71 230 000	7 417 474	02/12/2020
USD	8 164 000	8 164 000	7 744 996	1	8 164 000	7 498 852	03/12/2020
EUR	48 131 182	48 131 182	48 131 182	58 746	48 131 182	48 131 182	21/12/2020
NOK	54 830 000	54 830 000	6 034 359	640	54 830 000	5 709 674	30/12/2020
USD	7 448 000	7 448 000	7 065 743	208 497	7 448 000	6 841 187	07/01/2021
USD	7 298 000	7 298 000	6 923 442	188 408	7 298 000	6 703 408	04/02/2021
EUR	5 000 000	5 000 000	5 000 000	178 142	5 000 000	5 000 000	10/02/2021
USD	4 500 000	4 500 000	4 269 045	97 457	4 500 000	4 133 370	04/03/2021
USD	6 434 000	6 434 000	6 103 785	148 916	6 434 000	5 909 801	02/04/2021
USD	5 600 000	5 600 000	5 312 589	48 124	5 600 000	5 143 749	10/04/2021
EUR	8 000 000	8 000 000	8 000 000	0	8 000 000	8 000 000	25/04/2021
USD	2 062 000	2 062 000	1 956 171	17 332	2 062 000	1 894 002	06/05/2021
USD	5 982 000	5 982 000	5 674 983	98 885	5 982 000	5 494 627	03/06/2021
USD	2 094 000	2 094 000	1 986 529	31 186	2 094 000	1 923 395	24/06/2021
USD	4 976 000	4 976 000	4 720 615	57 811	4 976 000	4 570 589	05/08/2021
USD	8 078 000	8 078 000	7 663 410	37 216	8 078 000	7 419 859	05/08/2021
USD	1 300 000	1 300 000	1 233 280	4 882	1 300 000	1 194 085	02/09/2021
USD	5 378 000	5 378 000	5 101 983	50 740	5 378 000	4 939 837	02/09/2021
EUR	100 000 000	100 000 000	100 000 000	1 386 301	100 000 000	100 000 000	13/09/2021
USD	6 498 000	6 498 000	6 164 501	47 120	6 498 000	5 968 586	30/09/2021
EUR	6 011 000	6 011 000	6 011 000	1	6 011 000	6 011 000	30/10/2021
USD	7 434 000	7 434 000	7 052 462	33 620	7 434 000	6 828 327	04/11/2021
USD	2 068 000	2 068 000	1 961 863	0	2 068 000	1 899 513	02/12/2021
USD	978 000	978 000	927 806	0	978 000	898 319	30/12/2021
NOK	68 310 000	68 310 000	7 517 912	34 883	0	0	06/04/2021
AUD	7 501 500	7 501 500	5 139 422	119 263	0	0	04/05/2021
AUD	6 454 500	6 454 500	4 422 102	90 744	0	0	01/06/2021
AUD	3 478 500	3 478 500	2 383 187	41 379	0	0	20/06/2021
AUD	4 987 500	4 987 500	3 417 032	42 409	0	0	03/08/2021
USD	12 586 000	12 586 000	11 940 044	29 600	0	0	17/08/2021
USD	1 814 000	1 814 000	1 720 899	2 345	0	0	07/09/2021
AUD	3 487 500	3 487 500	2 389 353	22 781	0	0	07/09/2021
AUD	3 664 500	3 664 500	2 510 619	18 159	0	0	05/10/2021
AUD	4 809 000	4 809 000	3 294 738	16 248	0	0	02/11/2021
USD	3 396 000	3 396 000	3 221 706	10 444	0	0	02/11/2021
AUD	3 249 000	3 249 000	2 225 952	4 574	0	0	07/12/2021
USD	1 094 000	1 094 000	1 037 852	1 484	0	0	07/12/2021
USD	2 490 000	2 490 000	2 362 205	2	0	0	03/02/2022
EUR	2 500 000	2 500 000	2 500 000	0	2 500 000	2 500 000	02/03/2022
EUR	2 500 000	2 500 000	2 500 000	2	2 500 000	2 500 000	23/03/2022

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CCY	Initial notional (CCY)	Nominal amount CCY (2016)	Nominal amount EUR (2016)	Interest accrual EUR (2016)	Nominal amount CCY (2015)	Nominal amount EUR (2015)	Maturity date
EUR	6 000 000	0	0	0	6 000 000	6 000 000	30/03/2022
EUR	30 000 000	30 000 000	30 000 000	390 659	30 000 000	30 000 000	09/05/2022
EUR	31 000 000	31 000 000	31 000 000	258 438	31 000 000	31 000 000	26/06/2022
EUR	15 000 000	15 000 000	15 000 000	93 977	15 000 000	15 000 000	05/07/2022
EUR	3 500 000	3 500 000	3 500 000	14 876	3 500 000	3 500 000	11/07/2022
EUR	5 000 000	5 000 000	5 000 000	14 450	5 000 000	5 000 000	23/08/2022
EUR	25 000 000	25 000 000	25 000 000	234 123	25 000 000	25 000 000	12/10/2022
EUR	20 000 000	20 000 000	20 000 000	-1 868	20 000 000	20 000 000	06/03/2023
EUR	50 000 000	50 000 000	50 000 000	97	50 000 000	50 000 000	22/03/2023
USD	150 000 000	150 000 000	142 301 489	5 014 300	150 000 000	137 779 002	07/02/2025
JPY	100 000 000	100 000 000	810 373	260	0	0	07/09/2027
EUR	3 000 000	3 000 000	3 000 000	3	3 000 000	3 000 000	25/02/2028
JPY	1 500 000 000	1 500 000 000	12 155 592	248	1 500 000 000	11 444 266	28/04/2036
JPY	100 000 000	100 000 000	810 373	171	0	0	16/10/2037
EUR	4 500 000	4 500 000	4 500 000	0	4 500 000	4 500 000	09/04/2040
USD	8 906 913	13 532 624	12 838 084	5	12 621 362	11 593 058	03/08/2040
USD	3 198 000	3 198 000	3 033 868	2	0	0	01/06/2022
USD	1 718 000	1 718 000	1 629 826	1	0	0	20/06/2022
USD	2 986 000	2 986 000	2 832 748	1	0	0	03/08/2022
USD	3 772 000	3 772 000	3 578 408	1	0	0	07/09/2022
USD	2 866 000	2 866 000	2 718 907	1	0	0	05/10/2022
USD	3 652 000	3 652 000	3 464 567	1	0	0	02/11/2022
USD	2 674 000	2 674 000	2 536 761	0	0	0	07/12/2022
TOTAL > 1 YEAR		4 948 791 807	2 285 276 206	19 599 039	4 687 492 544	2 277 267 680	
TOTAL < 1 YEAR		3 059 901 584	1 751 943 838				
TOTAL > 1 YEAR		4 948 791 807	2 285 276 206				
TOTAL		8 008 693 390	4 037 220 044				

Due to a change in the presentation, 2015 figures have been updated on above table.

“All these loans have been issued with the unconditional and irrevocable guarantee of KBC Bank NV Brussels.”

Note 7 – Other external charges

The Company and its affiliated provide to each other certain support and other services for which they compensated each other on a monthly basis pursuant to service agreements.

	2016	2015
Intra group charges	78 746	456 901
External charges	288 724	121 450
TOTAL	367 470	578 351

Note 8 – Emoluments granted to the members of the management and supervisory bodies and commitments in respect of retirement pensions for former members of those bodies

The Company has 3 full time employees in 31 December 2016. The Directors did not receive any remuneration for the year ended.

	2016	2015
Salaries and wages	166 394	137 302
Social security on salaries and wages	14 157	12 275
Pensions	1 231	1 067
Other social costs	6 626	992
TOTAL	188 408	151 636

Note 9 – Interest income and expense

Income from fixed interest investments results from a fixed interest deposit placed with KBC Bank NV. The interest receivable income results from the loans granted by the KBC IFIMA to KBC Bank NV, Brussels, Belgium. The interest expense relates to bonds issued.

	2016	2015
Interest income from:	135 350 968	242 191 043
fixed interest deposit	235 136	213 745
granted loans	135 115 832	241 977 298
Interest expense from:	133 396 160	238 425 097
bonds related	133 396 160	238 381 585
swap related	0	43 512

Note 10 – Other interest and other financial income

Prescribed coupons can be divided between coupons and mantels (nominal amounts) repaid to the issuer by the paying agent. Coupons are repaid 5 years after due date and nominal amounts 10 years after due date.

As at 31 December 2016 an amount of EUR 169 898 (2015: 198 115) has been refunded by the paying agent. Prescribed coupons are classified under "other interest and similar financial income" caption.

Note 11 – Auditor's fees

The fees of the auditor of the Company for the year ended 31 December 2016 is EUR 42 000 (2015: EUR 49 500) excluding VAT.

Note 12 – Subsequent event

No subsequent significant events occurred after the balance sheet date.

Note 13 – Off-balance sheet

The fair value and notional value of the Company's derivative financial instruments at 31 December 2016 and 2015 are reflected in the table below (base currency is EUR):

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Derivatives assets:

Instrument	CCY	Notional amount EUR (2015)	Unrealized G/L EUR (2015)	Notional amount EUR (2016)	Unrealized G/L EUR (2016)
Credit Default Swap	EUR	100 000	3 473	100 000	3 562
Credit Default Swap	EUR	1 844 000	102 847	1 844 000	5 671
Credit Default Swap	EUR	2 479 586	326 356	2 479 586	133 411
Credit Default Swap	EUR	20 000 000	4 858 080	0	0
Credit Default Swap	EUR	30 000 000	27 659 337	30 000 000	26 364 380
Credit Default Swap	CZK	31 454 687	981 580	0	0
Credit Default Swap	CZK	31 454 687	921 565	0	0
Equity Swap	JPY	0	0	810 373	31 701
Equity Swap	JPY	0	0	810 373	37 519
Equity Swap	USD	0	0	1 037 852	44 642
Equity Swap	USD	0	0	1 720 899	22 194
Equity Swap	EUR	1 500 000	254	0	0
Equity Swap	USD	1 837 053	561 118	1 897 353	739 816
Equity Swap	EUR	2 300 000	105 448	0	0
Equity Swap	USD	0	0	3 221 706	94 397
Equity Swap	EUR	3 300 000	619 056	3 300 000	641 847
Equity Swap	EUR	3 500 000	213 072	3 500 000	140 781
Equity Swap	EUR	0	0	3 500 000	29 645
Equity Swap	USD	4 592 633	2 618 957	4 743 383	2 588 348
Equity Swap	USD	0	0	11 940 044	85 349
Equity Swap	EUR	5 000 000	336 474	5 000 000	225 490
Equity Swap	EUR	5 000 000	758 676	5 000 000	543 664
Equity Swap	EUR	5 000 000	187	0	0
Equity Swap	EUR	6 748 000	382 813	6 748 000	289 506
Equity Swap	EUR	7 658 000	286 708	7 658 000	142 950
Equity Swap	EUR	8 000 000	299	0	0
Equity Swap	EUR	9 500 000	2 063 876	9 500 000	2 005 450
Equity Swap	EUR	10 000 000	1 111 065	0	0
Equity Swap	JPY	11 444 266	1 177 130	12 155 592	569 936
Equity Swap	EUR	20 000 000	36 350	0	0
Equity Swap	EUR	20 000 000	6 935 089	20 000 000	6 700 993
Equity Swap	EUR	20 000 000	244 473	20 000 000	648 389
Equity Swap	EUR	50 000 000	4 077 396	50 000 000	2 120 850
Equity Swap	EUR	50 000 000	18 552 933	50 000 000	21 067 031
Equity Swap	EUR	50 000 000	5 963 329	50 000 000	5 552 779
Equity Swap	EUR	50 000 000	2 159 571	50 000 000	1 369 784
Equity Swap	EUR	57 000 000	4 606 030	57 000 000	2 400 068
Equity Swap	EUR	80 000 000	1 200 074	80 000 000	1 840 102
Equity Swap	EUR	80 010 000	2 962 398	80 010 000	3 902 629
Interest Option	EUR	750 000	6 826	750 000	2 107
Interest Option	EUR	750 000	2 107	0	0
Interest Option	USD	0	0	3 058 533	180 818

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Instrument	CCY	Notional amount EUR (2015)	Unrealized G/L EUR (2015)	Notional amount EUR (2016)	Unrealized G/L EUR (2016)
Interest Option	EUR	3 197 000	16 421	3 197 000	15 221
Interest Option	EUR	5 645 000	34 338	5 645 000	30 038
Interest Option	EUR	6 011 000	384 485	6 011 000	380 856
Interest Option	EUR	11 715 000	64 461	0	0
Interest Option	EUR	18 000 000	53 001	0	0
Interest Option	EUR	30 786 000	120 527	0	0
Interest Rate Swap	EUR	750 000	405 742	0	0
Interest Rate Swap	EUR	1 050 000	62 040	1 050 000	33 305
Interest Rate Swap	USD	1 894 002	21 667	0	0
Interest Rate Swap	USD	1 923 395	31 000	1 956 171	6 070
Interest Rate Swap	EUR	2 500 000	99 581	2 500 000	179 151
Interest Rate Swap	EUR	3 000 000	13 288	0	0
Interest Rate Swap	EUR	3 000 000	11 920	0	0
Interest Rate Swap	EUR	3 197 000	22 864	3 197 000	29 763
Interest Rate Swap	EUR	3 253 000	170 578	3 253 000	175 026
Interest Rate Swap	EUR	3 517 000	156 835	3 500 000	789
Interest Rate Swap	EUR	4 082 000	131 052	4 082 000	84 984
Interest Rate Swap	USD	4 133 370	94 883	0	0
Interest Rate Swap	USD	4 412 602	79 708	4 269 045	19 872
Interest Rate Swap	USD	4 570 589	68 514	4 557 442	3 418
Interest Rate Swap	USD	4 939 837	57 875	4 933 118	22 929
Interest Rate Swap	EUR	5 000 000	654 835	5 000 000	635 495
Interest Rate Swap	USD	5 143 749	46 074	5 312 589	6 103
Interest Rate Swap	EUR	5 359 000	225 027	5 359 000	178 501
Interest Rate Swap	USD	5 494 627	83 694	0	0
Interest Rate Swap	EUR	5 645 000	40 894	5 645 000	52 729
Interest Rate Swap	USD	5 667 310	71 391	0	0
Interest Rate Swap	USD	5 687 517	153 821	0	0
Interest Rate Swap	USD	5 909 801	159 305	5 874 205	37 262
Interest Rate Swap	USD	5 968 586	21 313	0	0
Interest Rate Swap	EUR	6 000 000	53 301	6 011 000	28 505
Interest Rate Swap	USD	0	0	6 103 785	23 540
Interest Rate Swap	EUR	6 500 000	527 414	6 500 000	507 333
Interest Rate Swap	EUR	6 500 000	837 432	6 500 000	579 835

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Instrument	CCY	Notional amount EUR (2015)	Unrealized G/L EUR (2015)	Notional amount EUR (2016)	Unrealized G/L EUR (2016)
Interest Rate Swap	USD	6 703 408	202 351	6 923 442	66 232
Interest Rate Swap	USD	6 841 187	227 091	7 065 743	86 353
Interest Rate Swap	EUR	7 310 000	303 802	7 310 000	195 164
Interest Rate Swap	USD	7 498 852	19 594	0	0
Interest Rate Swap	RON	7 625 995	2 374 939	7 600 793	1 902 821
Interest Rate Swap	USD	7 754 202	161 641	8 000 000	36 025
Interest Rate Swap	USD	7 921 374	176 486	8 008 728	11 631
Interest Rate Swap	USD	8 033 434	133 931	8 181 387	34 815
Interest Rate Swap	EUR	9 199 000	295 836	9 199 000	190 207
Interest Rate Swap	USD	10 019 289	153 202	0	0
Interest Rate Swap	EUR	10 456 000	386 283	10 456 000	254 585
Interest Rate Swap	USD	11 593 058	1 062 985	0	0
Interest Rate Swap	EUR	11 652 000	419 426	11 652 000	280 828
Interest Rate Swap	USD	12 317 443	309 033	12 721 753	101 085
Interest Rate Swap	USD	12 719 758	59 269	12 838 084	1 043 168
Interest Rate Swap	EUR	13 885 000	218 711	0	0
Interest Rate Swap	EUR	15 000 000	383 260	0	0
Interest Rate Swap	EUR	16 818 000	176 858	0	0
Interest Rate Swap	USD	18 370 534	495 523	18 973 532	385 173
Interest Rate Swap	EUR	20 059 000	1 956 768	20 059 000	1 640 395
Interest Rate Swap	EUR	22 783 000	457 842	0	0
Interest Rate Swap	TRY	23 610 892	1 553 198	0	0
Interest Rate Swap	EUR	25 000 000	203 001	25 000 000	140 053
Interest Rate Swap	EUR	28 500 000	640 211		
Interest Rate Swap	EUR	30 000 000	174 125	30 000 000	110 684
Interest Rate Swap	EUR	30 000 000	754 498	30 000 000	376 559
Interest Rate Swap	EUR	31 000 000	158 079	0	0
Interest Rate Swap	EUR	37 946 000	400 676	0	0
Interest Rate Swap	EUR	42 062 000	1 069 893	0	0
Interest Rate Swap	EUR	49 373 000	1 251 513	0	0
Interest Rate Swap	EUR	71 615 000	2 750 346	71 615 000	961 678
Interest Rate Swap	EUR	71 988 000	2 070 420	0	0
Interest Rate Swap	EUR	76 936 000	2 138 240	0	0
Interest Rate Swap	EUR	77 738 000	1 453 630	0	0
Interest Rate Swap	EUR	100 000 000	1 599 347	100 000 000	380 454
Interest Rate Swap	EUR	114 344 000	3 178 175	0	0
Interest Rate Swap	EUR	114 512 564	872 586	114 512 564	792 276
Interest Rate Swap	USD	137 779 002	25 495 977	142 301 489	17 809 037
Interest Rate Swap	EUR	150 000 000	4 091 358	0	0

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Derivatives liabilities:

Balance sheet type	CCY	Notional amount EUR (2015)	Unrealized G/L EUR (2015)	Notional amount EUR (2016)	Unrealized G/L EUR (2016)
Credit Default Swap	CZK	-31 454 686,75	-981 579,84	0,00	0,00
Credit Default Swap	CZK	-31 454 686,75	-921 564,98	0,00	0,00
Credit Default Swap	EUR	-30 000 000,00	-27 659 336,70	-30 000 000,00	-26 364 380,37
Credit Default Swap	EUR	-20 000 000,00	-4 858 079,74	0,00	0,00
Credit Default Swap	EUR	-2 479 585,74	-326 356,46	-2 479 585,74	-133 411,18
Credit Default Swap	EUR	-1 844 000,00	-102 847,28	-1 844 000,00	-5 671,04
Credit Default Swap	EUR	-100 000,00	-3 472,89	-100 000,00	-3 561,62
Equity Swap	EUR	1 500 000,00	-254,16	0,00	0,00
Equity Swap	USD	1 837 053,37	-561 118,20	1 720 899,35	-22 193,83
Equity Swap	USD	0,00	0,00	1 037 852,20	-44 641,76
Equity Swap	USD	0,00	0,00	1 897 353,19	-739 815,54
Equity Swap	USD	0,00	0,00	3 221 705,72	-94 396,67
Equity Swap	EUR	2 300 000,00	-105 448,40	0,00	0,00
Equity Swap	EUR	3 300 000,00	-619 055,75	3 300 000,00	-641 847,42
Equity Swap	EUR	3 500 000,00	-213 072,22	3 500 000,00	-29 645,01
Equity Swap	EUR	0,00	0,00	3 500 000,00	-140 780,67
Equity Swap	USD	0,00	0,00	11 940 043,64	-85 348,99
Equity Swap	USD	4 592 633,42	-2 618 957,48	4 743 382,98	-2 588 348,01
Equity Swap	EUR	5 000 000,00	-187,06	0,00	0,00
Equity Swap	EUR	5 000 000,00	-336 473,95	5 000 000,00	-225 490,44
Equity Swap	EUR	5 000 000,00	-758 676,49	5 000 000,00	-543 664,19
Equity Swap	EUR	6 748 000,00	-382 813,00	6 748 000,00	-289 506,35
Equity Swap	EUR	7 658 000,00	-286 707,95	7 658 000,00	-142 949,63
Equity Swap	EUR	8 000 000,00	-299,29	0,00	0,00
Equity Swap	EUR	9 500 000,00	-2 063 876,43	9 500 000,00	-2 005 450,07
Equity Swap	EUR	10 000 000,00	-1 111 064,69	0,00	0,00
Equity Swap	JPY	11 444 266,42	-1 177 129,57	12 155 591,57	-569 935,99
Equity Swap	EUR	20 000 000,00	-36 349,71	0,00	0,00
Equity Swap	EUR	20 000 000,00	-6 935 088,73	20 000 000,00	-6 700 992,72
Equity Swap	EUR	20 000 000,00	-244 473,30	20 000 000,00	-648 389,35
Equity Swap	EUR	50 000 000,00	-4 077 395,77	50 000 000,00	-2 120 850,30
Equity Swap	EUR	50 000 000,00	-18 552 933,23	50 000 000,00	-21 067 031,28
Equity Swap	EUR	50 000 000,00	-5 963 328,97	50 000 000,00	-5 552 779,47
Equity Swap	EUR	50 000 000,00	-2 159 571,25	50 000 000,00	-1 369 784,01
Equity Swap	EUR	57 000 000,00	-4 606 030,36	57 000 000,00	-2 400 067,99
Equity Swap	EUR	80 000 000,00	-1 200 074,14	80 000 000,00	-1 840 101,88
Equity Swap	EUR	80 010 000,00	-2 962 397,64	80 010 000,00	-3 902 628,95
Interest Option	EUR	-6 011 000,00	-14 982,60	-6 011 000,00	-5 842,68
Interest Rate Swap	EUR	750 000,00	-10 018,70	0,00	0,00

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Balance sheet type	CCY	Notional amount EUR (2015)	Unrealized G/L EUR (2015)	Notional amount EUR (2016)	Unrealized G/L EUR (2016)
Interest Rate Swap	USD	898 319,10	-5 988,14	0,00	0,00
Interest Rate Swap	USD	918 526,68	-8 766,38	927 805,71	-26 612,26
Interest Rate Swap	EUR	1 050 000,00	-62 040,24	1 050 000,00	-33 305,17
Interest Rate Swap	USD	1 194 084,69	-4 411,81	0,00	0,00
Interest Rate Swap	USD	1 899 513,18	-26 708,60	1 961 863,20	-65 671,71
Interest Rate Swap	EUR	3 000 000,00	-30 009,09	3 000 000,00	-38 463,83
Interest Rate Swap	USD	4 592 633,42	-45 176,17	4 720 614,74	-35 933,06
Interest Rate Swap	EUR	5 000 000,00	-219 400,66	5 000 000,00	-234 096,78
Interest Rate Swap	NOK	5 709 674,06	-11 242,14	6 034 359,42	-11 867,62
Interest Rate Swap	EUR	6 000 000,00	-53 301,32	6 164 500,52	-107 875,66
Interest Rate Swap	EUR	6 011 000,00	-106 415,66	0,00	0,00
Interest Rate Swap	EUR	6 500 000,00	-837 431,66	6 500 000,00	-579 835,10
Interest Rate Swap	USD	6 828 327,36	-83 128,34	7 052 461,82	-231 560,35
Interest Rate Swap	NOK	7 417 473,71	-18 275,97	7 517 911,58	-16 617,52
Interest Rate Swap	USD	7 419 858,55	-52 300,32	7 663 409,54	-114 135,32
Interest Rate Swap	EUR	8 000 000,00	-120 859,21	0,00	0,00
Interest Rate Swap	USD	9 561 862,77	-108 559,58	9 875 723,37	-147 823,67
Interest Rate Swap	EUR	11 715 000,00	-17 818,32	0,00	0,00
Interest Rate Swap	EUR	18 000 000,00	-222 826,17	0,00	0,00
Interest Rate Swap	EUR	30 000 000,00	-754 498,48	30 000 000,00	-110 684,06
Interest Rate Swap	EUR	30 786 000,00	-207 309,72	0,00	0,00
Interest Rate Swap	EUR	0,00	0,00	1 050 000,00	-33 305,17
Interest Rate Swap	USD	0,00	0,00	1 233 279,57	-13 499,85
Interest Rate Swap	USD	0,00	0,00	1 629 826,39	-20 775,95
Interest Rate Swap	USD	0,00	0,00	1 986 528,79	-8 692,52
Interest Rate Swap	USD	0,00	0,00	2 362 204,72	-33 466,99
Interest Rate Swap	USD	0,00	0,00	2 536 761,22	-63 479,07
Interest Rate Swap	USD	0,00	0,00	2 718 907,12	-89 493,44
Interest Rate Swap	USD	0,00	0,00	2 832 748,32	-90 913,09
Interest Rate Swap	USD	0,00	0,00	3 033 867,75	-46 566,82
Interest Rate Swap	USD	0,00	0,00	3 058 533,35	-198 560,47
Interest Rate Swap	USD	0,00	0,00	3 464 566,93	-97 805,43
Interest Rate Swap	USD	0,00	0,00	3 578 408,12	-104 686,07
Interest Rate Swap	USD	0,00	0,00	4 743 382,98	-39 824,80
Interest Rate Swap	USD	0,00	0,00	5 101 982,73	-54 389,65
Interest Rate Swap	USD	0,00	0,00	5 674 983,40	-29 066,15
Interest Rate Swap	USD	0,00	0,00	5 853 334,60	-45 868,26
Interest Rate Swap	USD	0,00	0,00	6 164 500,52	-107 875,66
Interest Rate Swap	USD	0,00	0,00	7 744 995,73	-125 651,66
Interest Rate Swap	NOK	0,00	0,00	7 839 274,51	-15 436,71
Interest Rate Swap	USD	0,00	0,00	8 297 125,51	-22 993,60
Interest Rate Swap	USD	0,00	0,00	10 348 164,31	-53 493,99
Interest Rate Swap	USD	0,00	0,00	13 137 273,50	-209 153,50
Interest Rate Swap	EUR	0,00	0,00	15 000 000,00	-115 226,56
Interest Rate Swap	EUR	0,00	0,00	31 000 000,00	-40 816,03

Due to a change in the presentation, 2015 figures have been updated on above table

The Company has received guarantees from its parent Company to cover the obligations of issued notes

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Supplementary information

CASH FLOW STATEMENT FOR THE YEAR ENDED 31 DECEMBER 2016

	2016		2015
Net profit	1 107 928		2 296 717
Adjustments for:			
Interests income/charges	- 1 954 808	-	3 765 946
Net amortization on loans and bonds	- 241 678	-	243 450
Other provision	965	-	215 209
Other - adjustment	-	-	231 519
	<u>1 087 593</u>	-	<u>2 159 407</u>
Merger	10 421 347		-
Other advance	- 18 013,00		-
Change in other assets and liabilities	- 110 492		24 288
Taxes (paid)/received	678 025	-	535
Tax provision	515 884		969 111
Net cash flow from operational activities	10 399 158	-	1 166 543
Distribution on liquidation of subsidiaries			
Financial fixed assets - issued	- 91 200 650	-	112 631 764
Financial fixed assets - repaid	2 558 509 585		3 710 206 174
Interest received	177 378 562		302 451 735
Net cash flow from investment activities	2 644 687 497		3 900 026 145
Bonds issued	80 796 465		112 631 764
Bonds repaid	- 2 558 356 950	-	3 710 135 676
Dividend paid	- 2 181 881	-	1 700 000
Interest Paid	- 174 876 082	-	297 790 483
Net cash flow from financing activities	- 2 654 618 448	-	3 896 994 395
Net cash flow	<u>468 208</u>		<u>1 865 207</u>
Cash balance as at January 1st	6 471 842		4 606 635
Cash balance as at December 31st	<u>6 940 050</u>		<u>6 471 842</u>
Net cash flow	<u>468 208</u>		<u>1 865 207</u>