

A woman with blonde hair is sitting at a wooden desk, smiling and looking at a laptop. She is wearing a dark jacket over a grey sweater. The background is a modern office with a teal pillar and concrete beams. A blue gradient overlay covers the left side of the image.

Digital Onboarding 3.0

What's new?



Key enhancements

- ✓ New account types: joint ownerships and legal persons
- ✓ Complete overview of mandatory and optional documents
- ✓ Partner data: only marital status is required
- ✓ NACE-code selection is more user-friendly
- ✓ Face-to-face declaration can now be updated at all times
- ✓ Increased upload capacity for documents from 5 to 20 MB

Your benefits



100% onboardings via secured channel



Transparent timelines



Clear navigation



First time right



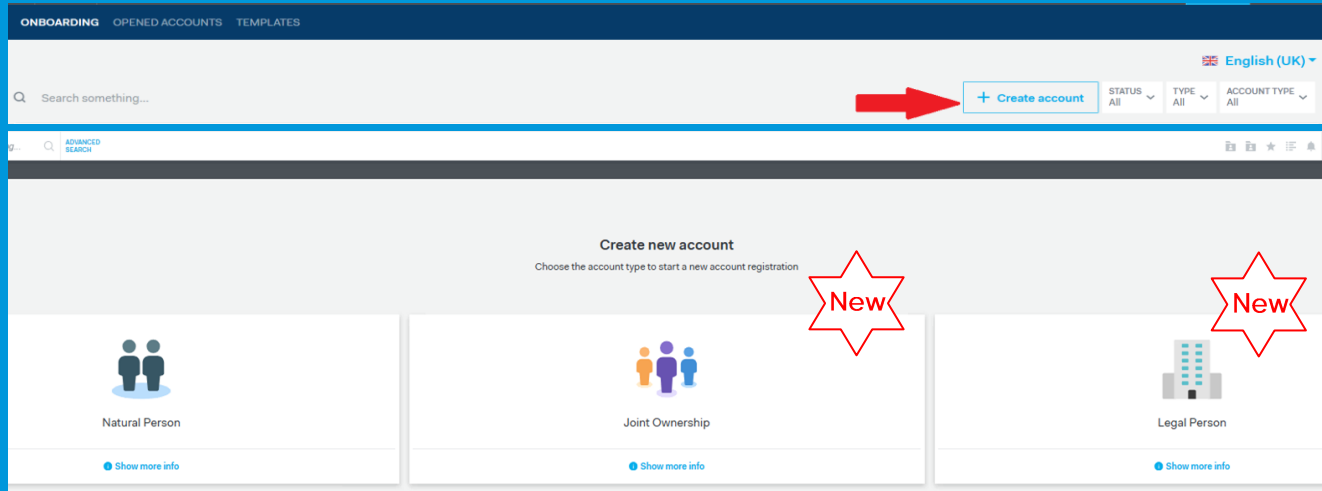
Account number reservation



Securities Services.
Moving forward together.

New account types

Joint ownerships and legal persons



- Account 1 holder
- Account 2 holders (*married or cohabiting*)
- Account minors

- Account 2 or more holders (*not married or cohabiting*)
- Civil partnership account
- Investment club account

- Account legal persons: company, limited company, non-profit organization,...

Overview documents

Mandatory and optional documents

Increased upload capacity from 5 MB to 20 MB

EXMUS5 Search something. ADVANCED SEARCH Agelink, Prox cartridge (continued) Home Search results English (UK)

Account list

Vruchtebruik maatschap 6359746

Upload documents

Upload all necessary documents, then press send.

Account opening document	MANDATORY
Add document	
Annex - Account opening	MANDATORY
Add document	
Valid copy of the ID card / Passport of the members and proxy holders	MANDATORY
Add document	
Proof of account holdership	MANDATORY
Add document	
Articles of association	OPTIONAL
Add document	
Shareholder register	OPTIONAL
Add document	
Official Proof of Residence of the members, proxy holders and representatives	OPTIONAL
Add document	

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Nace code

Search window

EXIMIUS Search something... ADVANCED SEARCH

Dashboard Advanced se...

< Account dashboard

Frans Fransen

Franssen Frans FIRST HOLDER

- Personal data ✓
- Documents ✓
- Contacts ✓
- Financial services
- Fiscal data ✓
- Professional data**

Employment

Professional activity
Director/Manager of a company

Description of professional activity
Select from list

arch

Select from list

- administrative services of defence-related research and development policies and related funds
- Architects: studies, design, consultancy, supervision of work, etc.
- Archives activities
- consultants other than architects, engineers and management consultants
- development/research/promotion pharmaceutical products/materials, medical devices

Click the following link if you want to [Delete this party](#)

Partner data

Only marital status is required

The screenshot shows the EXIMUS account dashboard for Frans Fransen, FIRST HOLDER. The left sidebar lists various account sections: Personal data, Documents, Contacts, Financial services, Fiscal data, and Professional data. The main content area displays the 'Personal data' section, which includes fields for 'Additional info' (Country of birth: Belgium) and 'Linked cash account' (IBAN: BE77 4096 5474 0142). Below these, the 'Marital status' dropdown menu is highlighted with a red arrow, showing 'Married' as the selected option. The 'Save' button at the bottom of the form is also highlighted with a red box.

EXIMUS Search something... ADVANCED SEARCH

Dashboard Advanced search

Account dashboard

Frans Fransen

Franssen Frans FIRST HOLDER

Personal data

Documents

Contacts

Financial services

Fiscal data

Professional data

Personal info

Additional info

Country of birth

Belgium

Linked cash account

IBAN

BE - BE77 4096 5474 0142

Security account number (optional)

Enter security account number

IBAN

BE - Enter IBAN

Security account number (optional)

Enter security account number

IBAN

BE - Enter IBAN

Security account number (optional)

Enter security account number

Marital status

Marital status

Married

Save

Face-to-face declaration

Fee code is drop down

Undersigned is overwritable

< Account dashboard

Janssens Walter 6359743



Face-to-face declaration

Please provide the following information

Undersigned

Jos de donder

Fee schedule

FEE15

Enter decision-maker

Management type

Select from list

1 of 3

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Questions?

Customersupport@kbc.be



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